



華潤創業有限公司
China Resources Enterprise, Limited

(Incorporated in Hong Kong with limited liability)

(“Company”)

(Stock Code: 291)

Announcement pursuant to Rule 13.18 of the Listing Rules

This announcement is made pursuant to Rule 13.18 of the Listing Rules with respect to a HK\$200,000,000.00 dual currency term loan facility agreement entered into by a wholly-owned subsidiary of the Company with a bank. The facility agreement imposes, among other things, a minimum shareholding percentage of China Resources (Holdings) Company Limited in the Company.

HK\$200,000,000.00 dual currency term loan facility

On 26 September 2008, China Resources Textiles (Holdings) Company Limited (“CR Textiles”) as borrower entered into a facility agreement (“Facility Agreement”) relating to a HK\$200,000,000.00 dual currency term loan facility (“Loan Facility”) with a bank. CR Textiles is a wholly-owned subsidiary of the Company and its obligations under the Facility Agreement is guaranteed by the Company. The Loan Facility has a term of three years commencing from the date of the Facility Agreement.

Requirements relating to shareholdings of China Resources (Holdings) Company Limited (“CRH”) in the Company

Pursuant to the Facility Agreement, it shall be an event of default (except with the prior written consent of the bank) if CRH ceases to be the beneficial owner of at least 35 per cent of the voting shares of the Company. As at the date of this announcement CRH owns approximately 51.61 per cent of the issued share capital of the Company.

If an event of default under the Facility Agreement occurs, the bank shall declare any commitment under the Facility Agreement to be cancelled and/or declare all outstanding amounts together with interest accrued thereon and all other sums payable by CR Textiles under the Facility Agreement to be immediately due and payable.

By Order of the Board
China Resources Enterprise, Limited
Chen Shulin
Managing Director

Hong Kong, 26 September 2008

As at the date of this announcement, the Executive Directors of the Company are Mr. Song Lin (Chairman), Mr. Chen Shulin (Managing Director), Mr. Wang Qun (Deputy Managing Director), Mr. Lau Pak Shing (Deputy Managing Director) and Mr. Kwong Man Him (Deputy Managing Director). The Non-Executive Directors are Mr. Yan Biao, Mr. Jiang Wei, Mr. Wang Shuaiting, Mr. Li Fuzuo and Mr. Du Wenmin. The Independent Non-Executive Directors are Dr. Chan Po Fun, Peter, Mr. Houang Tai Ninh, Dr. Li Ka Cheung, Eric, Dr. Cheng Mo Chi, The Hon. Bernard Charnwut Chan and Mr. Siu Kwing Chue, Gordon.