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華潤創業有限公司
China Resources Enterprise, Limited

(Incorporated in Hong Kong with limited liability)

(“Company”)

(Stock Code: 291)

Announcement pursuant to Rule 13.18 of the Listing Rules

This announcement is made pursuant to Rule 13.18 of the Listing Rules with respect to a HK\$300,000,000 dual currency term loan facility agreement entered into by a direct 51% non wholly-owned subsidiary of the Company with a bank. The facility agreement imposes, among other things, a single largest shareholding requirement of China Resources (Holdings) Company Limited in the Company.

HK\$300,000,000 dual currency term loan facility

On 10 September 2009, China Resources Snow Breweries Limited (“CRSB”, a direct 51% non wholly-owned subsidiary of the Company) as borrower entered into a facility agreement (“Facility Agreement”) relating to a HK\$300,000,000 dual currency term loan facility (“Loan Facility”) with a bank. The Loan Facility has a term of three years commencing from the date of the Facility Agreement.

Requirements relating to shareholdings of China Resources (Holdings) Company Limited (“CRH”) in the Company

Pursuant to the Facility Agreement, it shall be an event of default if CRH ceases to be the single largest shareholder (whether directly or indirectly through its subsidiaries) of the Company. As at the date of this announcement, CRH owns approximately 51.57 per cent of the issued share capital of the Company.

If an event of default under the Facility Agreement occurs, the bank shall declare any commitment under the Facility Agreement to be cancelled and/or declare all outstanding amounts together with interest accrued thereon and all other sums payable by CRSB under the Facility Agreement to be immediately due and payable.

By Order of the Board
China Resources Enterprise, Limited
Chen Lang
Executive Director

Hong Kong, 10 September 2009

As at the date of this announcement, the Executive Directors of the Company are Mr. Qiao Shibo (Chairman), Mr. Chen Lang (Managing Director), Mr. Wang Qun (Deputy Managing Director), Mr. Lau Pak Shing (Deputy Managing Director) and Mr. Lai Ni Hium (Deputy Managing Director). The Non-Executive Directors are Mr. Jiang Wei, Mr. Yan Biao, Mr. Li Fuzuo and Mr. Du Wenmin. The Independent Non-Executive Directors are Dr. Chan Po Fun, Peter, Mr. Houang Tai Ninh, Dr. Li Ka Cheung, Eric, Dr. Cheng Mo Chi, Mr. Bernard Charnwut Chan and Mr. Siu Kwing Chue, Gordon.