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華潤創業有限公司
China Resources Enterprise, Limited

(Incorporated in Hong Kong with limited liability)

(the “Company”)

(Stock Code: 291)

Announcement pursuant to Rule 13.18 of the Listing Rules

This announcement is made pursuant to Rule 13.18 of the Listing Rules with respect to a HK\$400,000,000 term loan facility letter entered into by the Company with a bank. The facility letter imposes, among other things, a minimum shareholding requirement of China Resources (Holdings) Company Limited in the Company.

HK\$400,000,000 term loan facility

On 5 May 2014, CRE Finance (Hong Kong) Limited (“CRE Finance”), a direct 100% wholly-owned subsidiary of the Company as borrower entered into a facility letter (“Facility Letter”) relating to a HK\$400,000,000 term loan facility (“Loan Facility”) with a bank. The term of the Loan Facility is three years commencing from CRE Finance’s acceptance of the Facility Letter, i.e. 5 May 2014.

Requirements relating to shareholdings of China Resources (Holdings) Company Limited (“CRH”) in the Company

Pursuant to the Facility Letter, it shall be an event of default if (1) CRH ceases to be the single largest shareholder of the Company, (2) CRH ceases to hold (whether directly or indirectly through its subsidiaries) at least 35% of the issued shares of the Company, or (3) CRH does not maintain management control over the Company or CRE Finance. As at the date of this announcement, CRH owns approximately 51.29% of the issued shares of the Company.

If an event of default under the Facility Letter occurs, the bank shall declare any commitment under the Facility Letter to be cancelled and/or declare all outstanding amounts together with interest accrued thereon and all other sums payable by CRE Finance under the Facility Letter to be immediately due and payable.

By Order of the Board
China Resources Enterprise, Limited
Lai Ni Hium, Frank
*Chief Financial Officer, Executive Director
and Company Secretary*

Hong Kong, 5 May 2014

As at the date of this announcement, the Executive Directors of the Company are Mr. Chen Lang (Chairman), Mr. Hong Jie (Chief Executive Officer), Mr. Liu Hongji (Vice Chairman) and Mr. Lai Ni Hium, Frank (Chief Financial Officer). The Non-executive Directors are Mr. Du Wenmin, Mr. Wei Bin, Mr. Yan Biao, Mr. Huang Daoguo and Mr. Chen Ying. The Independent Non-executive Directors are Mr. Houang Tai Ninh, Dr. Li Ka Cheung, Eric, Dr. Cheng Mo Chi, Mr. Bernard Charnwut Chan and Mr. Siu Kwing Chue, Gordon.