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華潤啤酒(控股)有限公司

China Resources Beer (Holdings) Company Limited

(Incorporated in Hong Kong with limited liability)

(Stock Code: 291)

DELAY IN DESPATCH OF CIRCULAR FOR DISCLOSEABLE AND CONNECTED TRANSACTIONS

Reference is made to the announcement of China Resources Beer (Holdings) Company Limited (the “**Company**”) dated 22 January 2021 (the “**Announcement**”) in relation to the Company’s proposed discloseable and connected transactions in relation to the JV Agreement, the Relocation Agreement and the Construction Agreement. Unless otherwise defined therein or the context requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, amongst other things, further information on the terms of the Agreements and the Transactions contemplated thereunder, a letter from the Independent Board Committee and a letter from the Independent Financial Advisor, is expected to be issued to the Shareholders on or before 16 February 2021.

As additional time is required for the Company to prepare and finalise certain information for inclusion in the Circular, the date of despatch of the Circular is expected to be postponed to a date no later than 9 March 2021.

By Order of the Board

China Resources Beer (Holdings) Company Limited

Lai Po Sing

*Executive Director, Chief Financial Officer and
Company Secretary*

Hong Kong, 10 February 2021

As at the date of this announcement, the Executive Directors of the Company are Mr. Jian Yi, Mr. Hou Xiaohai (Chief Executive Officer) and Mr. Lai Po Sing (Chief Financial Officer). The Non-executive Directors of the Company are Mr. Lai Ni Hium, Frank, Mr. Tuen Muk Lai Shu and Mr. Richard Raymond Weissend. The Independent Non-executive Directors of the Company are Mr. Houang Tai Ninh, Dr. Li Ka Cheung, Eric, Dr. Cheng Mo Chi, Moses, Mr. Bernard Charnwut Chan and Mr. Siu Kwing Chue, Gordon.