

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



華潤創業有限公司
China Resources Enterprise, Limited

(Incorporated in Hong Kong with limited liability)

(“Company”)

(Stock Code: 291)

Announcement pursuant to Rule 13.18 of the Listing Rules

This announcement is made pursuant to Rule 13.18 of the Listing Rules with respect to a HK\$300,000,000 term loan facility entered into by a direct 51% non wholly-owned subsidiary of the Company with a bank. The facility letter imposes, among other things, a minimum shareholding requirement of China Resources (Holdings) Company Limited in the Company.

HK\$300,000,000 term loan facility

On 19 January 2010, China Resources Snow Breweries Limited (“CRSB”, a direct 51% non wholly-owned subsidiary of the Company) as borrower entered into a facility letter (“Facility Letter”) relating to a HK\$300,000,000 term loan facility (“Loan Facility”) with a bank. The Loan Facility has a term of three years commencing from the first drawdown date of the Loan Facility.

Requirements relating to shareholdings of China Resources (Holdings) Company Limited (“CRH”) in the Company

Pursuant to the Facility Letter, it shall be an event of default if CRH ceases to hold at least 35% beneficial ownership (whether directly or indirectly through its subsidiaries) in the Company except with the prior written consent of the bank whose consent shall not be unreasonably withheld. As at the date of this announcement, CRH owns approximately 51.46 per cent of the issued share capital of the Company.

If an event of default under the Facility Letter occurs, the bank may at any time by notice in writing declaring that all sums of moneys granted to CRSB under the Facility Letter and interest accrued thereon have become immediately due and payable, and CRSB shall immediately repay the same to the bank.

By Order of the Board
China Resources Enterprise, Limited
Lai Ni Hium
*Executive Director and
Company Secretary*

Hong Kong, 19 January 2010

As at the date of this announcement, the executive directors of the Company are Mr. Qiao Shibo (chairman), Mr. Chen Lang (managing director), Mr. Wang Qun (deputy managing director), Mr. Lau Pak Shing (deputy managing director) and Mr. Lai Ni Hium (deputy managing director). The non-executive directors are Mr. Jiang Wei, Mr. Yan Biao, Mr. Li Fuzuo and Mr. Du Wenmin. The independent non-executive directors are Dr. Chan Po Fun, Peter, Mr. Houang Tai Ninh, Dr. Li Ka Cheung, Eric, Dr. Cheng Mo Chi, Mr. Bernard Charnwut Chan and Mr. Siu Kwing Chue, Gordon.