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**華潤創業有限公司**  
**China Resources Enterprise, Limited**

*(Incorporated in Hong Kong with limited liability)*

*(the “Company”)*

**(Stock Code: 291)**

**Announcement pursuant to Rule 13.18 of the Listing Rules**

This announcement is made pursuant to Rule 13.18 of the Listing Rules with respect to five term loan facility agreements entered into by the Company with five banks respectively in the aggregate amount of HK\$2,700,000,000. The facility agreements impose, among other things, a minimum shareholding requirement of China Resources (Holdings) Company Limited in the Company.

**HK\$2,700,000,000 term loan facilities**

On 6 May 2011, CRE Finance (Hong Kong) Limited (“CRE Finance”), a direct 100% wholly-owned subsidiary of the Company as borrower entered into five facility agreements (“Facility Agreements”) with five banks respectively for term loan facilities (“Loan Facilities”) in the aggregate amount of HK\$2,700,000,000. Four out of such five Loan Facilities are for a term of five years commencing from the date of the said four Facility Agreements, i.e. 6 May 2011. The remaining one Loan Facility is for a term of 18 months commencing from the date of the said Facility Agreement, i.e. 6 May 2011.

**Requirements relating to shareholdings of China Resources (Holdings) Company Limited (“CRH”) in the Company**

Pursuant to each of the Facility Agreements, it shall be an event of default if CRH ceases to hold at least 35% beneficial interest (whether directly or indirectly through its subsidiaries) in the Company except with the prior written consent of the relevant banks whose consent shall not be unreasonably withheld. As at the date of this announcement, CRH owns approximately 51.39 per cent of the issued share capital of the Company.

If an event of default under the Facility Agreements occurs, the banks shall declare any commitment under the Facility Agreements to be cancelled and/or declare all outstanding amounts together with interest accrued thereon and all other sums payable by CRE Finance under the Facility Agreements to be immediately due and payable.

By Order of the Board  
**China Resources Enterprise, Limited**  
**Lai Ni Hium, Frank**  
*Chief Financial Officer, Executive Director  
and Company Secretary*

Hong Kong, 6 May 2011

*As at the date of this announcement, the Executive Directors of the Company are Mr. Qiao Shibo (Chairman), Mr. Chen Lang (Chief Executive Officer), Mr. Lai Ni Hium, Frank (Chief Financial Officer). The Non-executive Directors are Mr. Yan Biao, Mr. Wei Bin, Mr. Du Wenmin, Mr. Shi Shanbo and Dr. Zhang Haipeng. The Independent Non-executive Directors are Dr. Chan Po Fun, Peter, Mr. Houang Tai Ninh, Dr. Li Ka Cheung, Eric, Dr. Cheng Mo Chi, Mr. Bernard Charnwut Chan and Mr. Siu Kwing Chue, Gordon.*