

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



華潤創業有限公司
China Resources Enterprise, Limited

(Incorporated in Hong Kong with limited liability)

(the “Company”)

(Stock Code: 291)

Announcement pursuant to Rule 13.18 of the Listing Rules

This announcement is made pursuant to Rule 13.18 of the Listing Rules with respect to a HK\$1,500,000,000 term loan facility agreement entered into by a wholly-owned subsidiary of the Company with a bank. The loan facility agreement imposes, among other things, a minimum shareholding requirement of China Resources (Holdings) Company Limited in the Company.

HK\$1,500,000,000 term loan facility

On 27 June 2012, CRE Finance (Hong Kong) Limited (“CRE Finance”) as borrower, entered into a facility agreement (“Facility Agreement”) relating to a HK\$1,500,000,000 term loan facility (“Loan Facility”) with a bank as lender. CRE Finance is a wholly-owned subsidiary of the Company and its obligations under the Facility Agreement is guaranteed by the Company. The term of the Loan Facility is three years commencing from the date of the Facility Agreement, i.e. 27 June 2012.

Requirements relating to shareholdings of China Resources (Holdings) Company Limited (“CRH”) in the Company

Pursuant to the Facility Agreement, it shall be an event of default if CRH ceases to hold at least 35% beneficial interest (whether directly or indirectly through its subsidiaries) in the Company except with the prior written consent of the bank whose consent shall not be unreasonably withheld. As at the date of this announcement, CRH owns approximately 51.35% of the issued share capital of the Company.

If an event of default under the Facility Agreement occurs, the bank shall declare any commitment under the Facility Agreement to be cancelled and/or declare all outstanding amounts together with interest accrued thereon and all other sums payable by CRE Finance under the Facility Agreement to be immediately due and payable.

By Order of the Board
China Resources Enterprise, Limited
Lai Ni Hium, Frank
*Chief Financial Officer, Executive Director and
Company Secretary*

Hong Kong, 27 June 2012

As at the date of this announcement, the Executive Directors of the Company are Mr. Qiao Shibo (Chairman), Mr. Chen Lang (Chief Executive Officer), Mr. Lai Ni Hium, Frank (Chief Financial Officer). The Non-executive Directors are Mr. Du Wenmin, Mr. Yan Biao, Mr. Wei Bin, Mr. Huang Daoguo and Mr. Chen Ying. The Independent Non-executive Directors are Mr. Houang Tai Ninh, Dr. Li Ka Cheung, Eric, Dr. Cheng Mo Chi, Mr. Bernard Charnwut Chan and Mr. Siu Kwing Chue, Gordon.