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華潤創業有限公司
China Resources Enterprise, Limited

(Incorporated in Hong Kong with limited liability)

(the “Company”)

(Stock Code: 291)

Announcement pursuant to Rule 13.18 of the Listing Rules

This announcement is made pursuant to Rule 13.18 of the Listing Rules with respect to a HK\$2,400,000,000 and US\$354,500,000 term loan facility agreement entered into by a wholly-owned subsidiary of the Company with a syndicate of banks. The loan facility agreement imposes, among other things, a minimum shareholding requirement of China Resources (Holdings) Company Limited in the Company.

HK\$2,400,000,000 and US\$354,500,000 term loan facility

On 27 April 2012, CRE Finance (Hong Kong) Limited (“CRE Finance”) as borrower, entered into a facility agreement (“Facility Agreement”) relating to a HK\$2,400,000,000 and US\$354,500,000 term loan facility (“Loan Facility”) with a syndicate of banks as lenders. CRE Finance is a wholly-owned subsidiary of the Company and its obligations under the Facility Agreement is guaranteed by the Company. The term of the Loan Facility is three years commencing from the date of the Facility Agreement, i.e. 27 April 2012.

Requirements relating to shareholdings of China Resources (Holdings) Company Limited (“CRH”) in the Company

Pursuant to the Facility Agreement, it shall be an event of default if CRH ceases to hold at least 35% beneficial interest (whether directly or indirectly through its subsidiaries) in the Company except with the prior written consent of a majority of the lending banks whose consent shall not be unreasonably withheld. As at the date of this announcement, CRH owns approximately 51.37 per cent of the issued share capital of the Company.

If an event of default under the Facility Agreement occurs, the agent acting for the lending banks shall if so instructed by a majority of the lending banks and in accordance with the Facility Agreement, cancel the Loan Facility and/or declare all outstanding amounts together with interest accrued thereon and all other sums payable by CRE Finance under the Facility Agreement to be immediately due and payable.

By Order of the Board
China Resources Enterprise, Limited
Lai Ni Hium, Frank
*Chief Financial Officer, Executive Director and
Company Secretary*

Hong Kong, 27 April 2012

As at the date of this announcement, the Executive Directors of the Company are Mr. Qiao Shibo (Chairman), Mr. Chen Lang (Chief Executive Officer), Mr. Lai Ni Hium, Frank (Chief Financial Officer). The Non-executive Directors are Mr. Yan Biao, Mr. Wei Bin, Mr. Du Wenmin, Mr. Shi Shanbo and Dr. Zhang Haipeng. The Independent Non-executive Directors are Mr. Houang Tai Ninh, Dr. Li Ka Cheung, Eric, Dr. Cheng Mo Chi, Mr. Bernard Charnwut Chan and Mr. Siu Kwing Chue, Gordon.