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**華潤創業有限公司**

**China Resources Enterprise, Limited**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 291)**

## **EXTENSION OF LONG STOP DATE OF THE MASTER AGREEMENT**

On 9 August 2013, after market close, the Purchaser and the Vendor entered into the Supplemental Agreement to extend the Long Stop Date of the Master Agreement to 5 December 2013 or such other date as the Purchaser and the Vendor may agree.

Reference is made to the announcement (the “**Announcement**”) of China Resources Enterprise, Limited (the “**Company**”) dated 5 February 2013 in relation to, inter alia, the Master Agreement entered into between the Purchaser, a 51% owned subsidiary of the Company and Kingway Brewery Holdings Limited (being the Vendor) in respect of the sale and purchase of the holding companies of certain breweries of the Vendor as described therein. Capitalised terms used in this announcement shall have the same meanings as defined in the Announcement unless the context otherwise requires.

The Board is pleased to report that, regarding the relevant clearance pursuant to the Anti-Monopoly Review Notification for Anti-Monopoly Review for Concentrations of Undertakings (經營者集中反壟斷審查申報) in respect of the Transactions (in terms as detailed in the Announcement), on 8 August 2013, the Anti-Monopoly Bureau of the Ministry of Commerce of the PRC has issued a review decision notice (審查決定通知) that it will not prohibit (不予禁止) the concentration of undertakings in respect of the Transactions.

As provided in the Master Agreement, Completion is conditional upon the satisfaction (and/or waiver) of the relevant conditions (including the receipt of the Anti-Monopoly Review Clearance) on or before the Long Stop Date. The Long Stop Date is originally stipulated under the Master Agreement as 5 September 2013 or such other date as the Purchaser and the Vendor may agree. Taking into consideration the current progress and the time which may be required to fulfill the relevant Conditions such as following up with and completing the procedures of the relevant PRC authorities, on 9 August 2013, the Purchaser and the Vendor entered into a supplemental agreement (the “**Supplemental Agreement**”), to extend the Long Stop Date to 5 December 2013 or such other date as the Purchaser and the

Vendor may agree. Save and except for the aforesaid amendment, all other terms and conditions of the Master Agreement remain unchanged and in full force and effect.

By Order of the Board  
**China Resources Enterprise, Limited**  
**Lai Ni Hium, Frank**  
*Chief Financial Officer,*  
*Executive Director and*  
*Company Secretary*

Hong Kong, 11 August 2013

*As at the date of this announcement, the Executive Directors of the Company are Mr. Chen Lang (Chairman), Mr. Hong Jie (Chief Executive Officer), Mr. Liu Hongji (Vice Chairman) and Mr. Lai Ni Hium, Frank (Chief Financial Officer). The Non-executive Directors are Mr. Du Wenmin, Mr. Yan Biao, Mr. Wei Bin, Mr. Huang Daoguo, Mr. Chen Ying. The Independent Non-executive Directors are Mr. Houang Tai Ninh, Dr. Li Ka Cheung, Eric, Dr. Cheng Mo Chi, Mr. Bernard Charnwut Chan and Mr. Siu Kwing Chue, Gordon.*