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華潤創業有限公司
China Resources Enterprise, Limited

(Incorporated in Hong Kong with limited liability)

(the “Company”)

(Stock Code: 291)

Announcement pursuant to Rule 13.18 of the Listing Rules

This announcement is made pursuant to Rule 13.18 of the Listing Rules with respect to a US\$10,000,000 multi currency term loan facility agreement entered into by subsidiaries of the Company with a bank. The loan facility agreement imposes, among other things, a minimum shareholding requirement of China Resources (Holdings) Company Limited in the Company.

US\$10,000,000 multi currency term loan facility

On 21 January 2013, Pacific Coffee Company Limited and Pacific Coffee (Holdings) Limited (collectively “Pacific Coffee Companies”) as borrowers, entered into a facility agreement (“Facility Agreement”) relating to a US\$10,000,000 multi currency term loan facility (“Loan Facility”) with a bank as lender. Pacific Coffee Companies are the subsidiaries of the Company and their obligations under the Facility Agreement are guaranteed by the Company. The term of the Loan Facility is one year commencing from the date of the Facility Agreement, i.e. 21 January 2013.

Requirements relating to shareholdings of China Resources (Holdings) Company Limited (“CRH”) in the Company

Pursuant to the Facility Agreement, it shall be an event of default if CRH ceases to hold at least 35% beneficial interest in the Company except with the prior written consent of the bank, or CRH no longer remains as the single largest shareholder of the Company. As at the date of this announcement, CRH owns approximately 51.32% of the issued share capital of the Company.

If an event of default under the Facility Agreement occurs, the bank shall declare any commitment under the Facility Agreement to be cancelled and/or declare all outstanding amounts together with interest accrued thereon and all other sums payable by Pacific Coffee Companies under the Facility Agreement to be immediately due and payable (including any amount that may be payable on demand by the bank).

By Order of the Board
China Resources Enterprise, Limited
Lai Ni Hium, Frank
*Chief Financial Officer, Executive Director and
Company Secretary*

Hong Kong, 21 January 2013

As at the date of this announcement, the Executive Directors of the Company are Mr. Chen Lang (Chairman), Mr. Hong Jie (Chief Executive Officer), Mr. Liu Hongji (Vice Chairman) and Mr. Lai Ni Hium, Frank (Chief Financial Officer). The Non-executive Directors are Mr. Du Wenmin, Mr. Yan Biao, Mr. Wei Bin, Mr. Huang Daoguo and Mr. Chen Ying. The Independent Non-executive Directors are Mr. Houang Tai Ninh, Dr. Li Ka Cheung, Eric, Dr. Cheng Mo Chi, Mr. Bernard Charnwut Chan and Mr. Siu Kwing Chue, Gordon.