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華潤創業有限公司
China Resources Enterprise, Limited

(Incorporated in Hong Kong with limited liability)

(the “Company”)

(Stock Code: 291)

Announcement pursuant to Rule 13.18 of the Listing Rules

This announcement is made pursuant to Rule 13.18 of the Listing Rules with respect to a HK\$4,300,000,000 and US\$179,000,000 3-year and HK\$2,500,000,000 and US\$140,000,000 5-year term loan facility agreement entered into by a wholly-owned subsidiary of the Company with a syndicate of banks. The loan facility agreement imposes, among other things, a minimum shareholding requirement of China Resources (Holdings) Company Limited in the Company.

HK\$4,300,000,000 and US\$179,000,000 3-year and HK\$2,500,000,000 and US\$140,000,000 5-year term loan facility

On 3 November 2014, CRE Finance (Hong Kong) Limited (“CRE Finance”) as borrower, entered into a facility agreement (“Facility Agreement”) relating to a HK\$4,300,000,000 and US\$179,000,000 3-year and HK\$2,500,000,000 and US\$140,000,000 5-year term loan facility (“Loan Facility”) with a syndicate of banks as lenders. CRE Finance is a wholly-owned subsidiary of the Company and its obligations under the Facility Agreement is guaranteed by the Company. The terms of the Loan Facility are three years and five years commencing from the date of the Facility Agreement respectively, i.e. 3 November 2014.

Requirements relating to shareholdings of China Resources (Holdings) Company Limited (“CRH”) in the Company

Pursuant to the Facility Agreement, it shall be an event of default if (1) CRH ceases to hold (whether directly or indirectly through its subsidiaries) at least 35% of the issued shares of the Company, except with the prior written consent of a majority of the lending banks whose consent shall not be unreasonably withheld, (2) CRH ceases to be the single largest shareholder (whether directly or indirectly through its subsidiaries) of the Company, or (3) CRH does not maintain management control over the Company or CRE Finance. As at the date of this announcement, CRH owns approximately 51.08% of the issued share of the Company.

If an event of default under the Facility Agreement occurs, the agent acting for the lending banks shall if so instructed by a majority of the lending banks and in accordance with the Facility Agreement, cancel the Loan Facility and/or declare all outstanding amounts together with interest accrued thereon and all other sums payable by CRE Finance under the Facility Agreement to be immediately due and payable.

By Order of the Board
China Resources Enterprise, Limited
Lai Ni Hium, Frank
*Chief Financial Officer, Executive Director and
Company Secretary*

Hong Kong, 3 November 2014

As at the date of this announcement, the Executive Directors of the Company are Mr. Chen Lang (Chairman), Mr. Hong Jie (Chief Executive Officer), Mr. Liu Hongji (Vice Chairman) and Mr. Lai Ni Hium, Frank (Chief Financial Officer). The Non-executive Directors are Mr. Du Wenmin, Mr. Wei Bin, Mr. Yan Biao, Mr. Chen Ying and Mr. Wang Yan. The Independent Non-executive Directors are Mr. Houang Tai Ninh, Dr. Li Ka Cheung, Eric, Dr. Cheng Mo Chi, Moses, Mr. Bernard Charnwut Chan and Mr. Siu Kwing Chue, Gordon.