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華潤創業有限公司

China Resources Enterprise, Limited

(Incorporated in Hong Kong with limited liability)

(Stock Code: 291)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of the Company dated 4 May 2015 (the “**Announcement**”) in relation to the very substantial disposal of all non-beer businesses of the Company, the Capital Reduction, the possible Special Dividend and the pre-conditional Partial Offer. Unless otherwise stated, capitalized terms used in this announcement shall have the same meaning as in the Announcement.

As stated in the Announcement, a circular containing, among other things, (i) further details of the Disposal; (ii) financial and other information of the Disposal Group; (iii) unaudited pro forma financial information of the Group upon Completion; (iv) a letter of recommendation from the Independent Board Committee to the Independent Shareholders; (v) a letter of advice from the Independent Financial Advisor to the Independent Board Committee and the Independent Shareholders; and (vi) a notice of EGM, will be despatched to the Shareholders on or about 8 June 2015. As additional time is required by the Company to finalise the information in the circular, it is expected that the despatch of the circular will be postponed to within or around one month from the date of this announcement.

By order of the Board
China Resources Enterprise, Limited
CHEN LANG
Chairman

Hong Kong, 8 June 2015

As at the date of this announcement, the Executive Directors of the Company are Mr. Chen Lang (Chairman), Mr. Hong Jie (Chief Executive Officer), Mr. Liu Hongji (Vice Chairman) and Mr. Lai Ni Hium, Frank (Chief Financial Officer). The Non-executive Directors are Mr. Du Wenmin, Mr. Wei Bin, Mr. Yan Biao, Mr. Chen Ying and Mr. Wang Yan. The Independent Non-executive Directors are Mr. Houang Tai Ninh, Dr. Li Ka Cheung, Eric, Dr. Cheng Mo Chi, Moses, Mr. Bernard Charnwut Chan and Mr. Siu Kwing Chue, Gordon.

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.