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華潤集團(創業)有限公司  
CRH (Enterprise) Limited

*(Incorporated in BVI with limited liability)*



華潤(集團)有限公司  
China Resources (Holdings) Co., Ltd.

*(Incorporated in Hong Kong with limited liability)*



華潤創業有限公司  
China Resources Enterprise, Limited

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 291)**

## **JOINT ANNOUNCEMENT**

### **DESPATCH DATE OF THE COMPOSITE OFFER DOCUMENT IN RELATION TO THE REVISED PRE-CONDITIONAL VOLUNTARY CASH PARTIAL OFFER BY MERRILL LYNCH (ASIA PACIFIC) LIMITED AND MORGAN STANLEY ASIA LIMITED ON BEHALF OF CRH (ENTERPRISE) LIMITED TO ACQUIRE UP TO 484,273,072 SHARES IN THE CAPITAL OF THE COMPANY FROM QUALIFYING SHAREHOLDERS**

Reference is made to the joint announcement (the “**Joint Announcement**”) of China Resources Enterprise, Limited (the “**Company**”), China Resources (Holdings) Company Limited (“**CRH**”) and CRH (Enterprise) Limited (the “**Offeror**”) dated 17 June 2015 in relation to, among other matters, the Supplemental Agreement and the Revised Partial Offer.

Capitalised terms used herein shall have the same meaning as those defined in the Joint Announcement unless the context requires otherwise.

As the making of the Revised Partial Offer is subject to the satisfaction of the Pre-Conditions (including but not limited to completion of the Disposal, implementation of the Capital Reduction and payment of the Revised Special Dividend) and the long stop date for the satisfaction of the Pre-Conditions has been changed from 30 September 2015 to 31 December 2015, an application was made by the Offeror to the Executive for an extension of time to despatch the Composite Document.

Pursuant to a letter from the Executive dated 6 July 2015, the Executive granted its consent under Note 2 to Rule 8.2 of the Code to extend the latest time for the despatch of the Composite Document to seven (7) days after the fulfilment of the Pre-Conditions or by 7 January 2016, whichever the earlier.

**AS THE MAKING OF THE REVISED PARTIAL OFFER IS SUBJECT TO THE SATISFACTION OF THE PRE-CONDITIONS (INCLUDING BUT NOT LIMITED TO THE COMPLETION OF THE SALE AND PURCHASE AGREEMENT (AS AMENDED BY THE SUPPLEMENTAL AGREEMENT), THE IMPLEMENTATION OF THE CAPITAL REDUCTION AND THE PAYMENT OF THE REVISED SPECIAL DIVIDEND), THE REVISED PARTIAL OFFER MAY OR MAY NOT PROCEED. SHAREHOLDERS AND POTENTIAL INVESTORS ARE ADVISED TO EXERCISE CAUTION WHEN DEALING IN THE SECURITIES OF THE COMPANY. PERSONS WHO ARE IN DOUBT AS TO THE ACTION THEY SHOULD TAKE SHOULD CONSULT THEIR STOCKBROKER, BANK MANAGER, SOLICITOR OR OTHER PROFESSIONAL ADVISORS.**

By order of the board of directors of China Resources (Holdings) Company Limited

**QIAO SHIBO**

*Director*

By order of the board of directors of CRH (Enterprise) Limited

**QIAO SHIBO**

*Director*

By order of the board of directors of China Resources Enterprise, Limited

**CHEN LANG**

*Chairman*

Hong Kong, 8 July 2015

*As at the date of this announcement, the Executive Directors of the Company are Mr. Chen Lang (Chairman), Mr. Hong Jie (Chief Executive Officer), Mr. Liu Hongji (Vice Chairman) and Mr. Lai Ni Hium, Frank (Chief Financial Officer). The Non-executive Directors of the Company are Mr. Du Wenmin, Mr. Wei Bin, Mr. Yan Biao, Mr. Chen Ying and Mr. Wang Yan. The Independent Non-executive Directors of the Company are Mr. Houang Tai Ninh, Dr. Li Ka Cheung, Eric, Dr. Cheng Mo Chi, Moses, Mr. Bernard Charnwut Chan and Mr. Siu Kwing Chue, Gordon. The Directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than information in relation to CRH, the Offeror or parties acting in concert with them) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement (other than opinions expressed by CRH, the Offeror or parties acting in concert with them) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.*

*As at the date of this announcement, the directors of the Offeror are Dr. Fu Yuning, Mr. Qiao Shibo, Mr. Chen Lang, Mr. Wei Bin and Mr. Yan Biao. The directors of the Offeror jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than information in relation to the Company and its subsidiaries or CRH) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement by the Offeror and parties acting in concert with it have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.*

*As at the date of this announcement, the directors of CRH are Dr. Fu Yuning, Mr. Qiao Shibo, Mr. Wang Yin, Mr. Chen Lang, Mr. Du Wenmin, Mr. Wang Chuandong, Mr. An Guanghe and Mr. Wei Bin. The directors of CRH jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than information in relation to Company and its subsidiaries) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement by CRH, the Offeror and parties acting in concert with them have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.*