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華潤創業有限公司

China Resources Enterprise, Limited

(Incorporated in Hong Kong with limited liability)

(Stock Code: 291)

CLOSURE OF REGISTER OF MEMBERS FOR REVISED SPECIAL DIVIDEND

The Company is pleased to announce that the Company has received no notification of application made to the Court for the cancellation of the special resolution in respect of the Capital Reduction.

The register of members of the Company will be closed from Tuesday, 22 September 2015 to Thursday, 24 September 2015 (both dates inclusive) to ascertain entitlement for the Revised Special Dividend. **In order to qualify for the Revised Special Dividend, all relevant transfer documents, accompanied by the relevant share certificates, must be lodged with the Company's share registrar, Tricor Standard Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong for registration not later than 4:30 p.m. on Monday, 21 September 2015.**

Reference is made to the circular of the Company dated 9 July 2015 in relation to, amongst others, the Capital Reduction (the "Circular"). Reference is also made to the poll results announcement for the EGM of the Company dated 3 August 2015 in respect of, amongst others, the approval by the Shareholders of the Capital Reduction. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as set out in the Circular.

The Board announces that as at the close of business on 7 September 2015, the Company has received no notification of application made to the Court for the cancellation of the special resolution in respect of the Capital Reduction. As the statutory period for application to cancel the approved special resolution in respect of the Capital Reduction has passed, it is intended that the relevant return and documentation on the Capital Reduction will be filed with the Hong Kong Companies Registry and the relevant documents will be registered by the Registrar on 21 September 2015. Barring any unforeseen circumstances, the effective date of the Capital Reduction is expected to be 21 September 2015.

As set out in the Circular, the credit arising from the Capital Reduction which amounts to HK\$10 billion will be transferred to the distributable reserves of the Company to support the proposed distribution of the Revised Special Dividend. Specified financial statements of the Company as at the effective date of the Capital Reduction (prepared pursuant to the requirements of the Companies Ordinance for the distribution of the Revised Special Dividend) (the “Specified Financial Statements”) will be submitted to the Directors for approval in due course.

In order to ascertain identity of shareholders at the close of business on the effective date of the Capital Reduction, the Company announces that the register of members of the Company will be closed from Tuesday, 22 September 2015 to Thursday, 24 September 2015 (both dates inclusive). **In order to qualify for the Revised Special Dividend, all relevant transfer documents, accompanied by the relevant share certificates, must be lodged with the Company’s share registrar, Tricor Standard Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong for registration not later than 4:30 p.m. on Monday, 21 September 2015.** It is envisaged that Shareholders whose names are recorded in the Company’s register of members at the close of business on the effective date of the Capital Reduction would be paid the Revised Special Dividend after completion of registration of the Specified Financial Statements with the Registrar towards the end of October 2015.

By Order of the Board
China Resources Enterprise, Limited
CHEN Lang
Chairman

Hong Kong, 7 September 2015

As at the date of this announcement, the Executive Directors of the Company are Mr. Chen Lang (Chairman), Mr. Hong Jie (Chief Executive Officer), Mr. Liu Hongji (Vice Chairman) and Mr. Lai Ni Hium, Frank (Chief Financial Officer). The Non-executive Directors are Mr. Du Wenmin, Mr. Wei Bin, Mr. Yan Biao, Mr. Chen Ying and Mr. Wang Yan. The Independent Non-executive Directors are Mr. Houang Tai Ninh, Dr. Li Ka Cheung, Eric, Dr. Cheng Mo Chi, Moses, Mr. Bernard Charnwut Chan and Mr. Siu Kwing Chue, Gordon.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.