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華潤創業有限公司
China Resources Enterprise, Limited

(Incorporated in Hong Kong with limited liability)
(Stock Code: 291)

EFFECTIVE DATE FOR CAPITAL REDUCTION

The Board is pleased to announce that the Capital Reduction became effective upon the registration of the relevant documents with the Registrar on 21 September 2015 (Hong Kong time and date).

Reference is made to the circular of the Company dated 9 July 2015 in relation to, amongst others, the Capital Reduction (the “Circular”). Reference is also made to (i) the poll results announcement for the EGM of the Company dated 3 August 2015 in respect of, amongst others, the approval by the Shareholders of the Capital Reduction by way of special resolution (the “Special Resolution”) and (ii) the announcement of the Company dated 7 September 2015 in respect of, amongst others, the expiration of application period for cancellation of the Special Resolution. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as set out in the Circular and the above mentioned announcements.

The Board is pleased to announce that relevant documents relating to the Capital Reduction were filed on 21 September 2015 and duly registered with the Registrar of Companies in Hong Kong (the “Registrar”), as confirmed by the Hong Kong Companies Registry. As a result, the Capital Reduction became effective on 21 September 2015 (Hong Kong time and date).

As set out in the Circular, the credit arising from the Capital Reduction which amounts to HK\$10 billion will be transferred to the distributable reserves of the Company to support the proposed distribution of the Revised Special Dividend. Barring any unforeseen circumstances, it is envisaged that the Revised Special Dividend will be paid after completion of registration of the Specified Financial Statements with the Registrar towards the end of October 2015.

By Order of the Board
China Resources Enterprise, Limited
CHEN Lang
Chairman

Hong Kong, 22 September 2015

As at the date of this announcement, the Executive Directors of the Company are Mr. Chen Lang (Chairman), Mr. Hong Jie (Chief Executive Officer), Mr. Liu Hongji (Vice Chairman) and Mr. Lai Ni Hium, Frank (Chief Financial Officer). The Non-executive Directors are Mr. Du Wenmin, Mr. Wei Bin, Mr. Yan Biao, Mr. Chen Ying and Mr. Wang Yan. The Independent Non-executive Directors are Mr. Houang Tai Ninh, Dr. Li Ka Cheung, Eric, Dr. Cheng Mo Chi, Moses, Mr. Bernard Charnwut Chan and Mr. Siu Kwing Chue, Gordon.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.