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華潤創業有限公司

China Resources Enterprise, Limited

(Incorporated in Hong Kong with limited liability)

(Stock Code: 291)

PAYMENT OF REVISED SPECIAL DIVIDEND

Reference is made to the circular of the Company dated 9 July 2015 in relation to, amongst others, the Revised Special Dividend (the “Circular”). Reference is also made to the announcements of the Company (i) dated 7 September 2015 in respect of, amongst others, the closure of register of members for the Revised Special Dividend; (ii) dated 22 September 2015 in respect of, amongst others, the effective date for Capital Reduction and (iii) dated 5 October 2015 in respect of the proposed adoption of written resolutions in lieu of a physical board meeting to approve, amongst others, the declaration and distribution of the Revised Special Dividend. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meaning as set out in the Circular and the abovementioned announcements.

As the written resolutions referred to in the announcement of the Company dated 5 October 2015 were duly passed, the Board is pleased to announce that subject to the registration of the relevant financial statements* required under the Hong Kong Companies Ordinance, dividend warrants in respect of the Revised Special Dividend will be despatched on 20 October 2015 to Shareholders whose names were recorded in the Company’s register of members as at the close of business on 21 September 2015.

** The relevant financial statements are unaudited interim financial statements of the Company only and for the period from 1 January 2015 to 21 September 2015 and as at 21 September 2015. These financial statements are prepared pursuant to the relevant requirements of the Hong Kong Companies Ordinance on the distribution of dividend and are not prepared on a consolidated basis.*

By Order of the Board
China Resources Enterprise, Limited
Lai Ni Hium, Frank
*Chief Financial Officer, Executive Director and
Company Secretary*

Hong Kong, 16 October 2015

As at the date of this announcement, the Executive Directors of the Company are Mr. Chen Lang (Chairman), Mr. Hong Jie (Chief Executive Officer), Mr. Liu Hongji (Vice Chairman) and Mr. Lai Ni Hium, Frank (Chief Financial Officer). The Non-executive Directors are Mr. Du Wenmin, Mr. Wei Bin, Mr. Yan Biao, Mr. Chen Ying and Mr. Wang Yan. The Independent Non-executive Directors are Mr. Houang Tai Ninh, Dr. Li Ka Cheung, Eric, Dr. Cheng Mo Chi, Moses, Mr. Bernard Charnwut Chan and Mr. Siu Kwing Chue, Gordon.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.