

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm | /yyyy) : | 31/03/2011 | | |
|---------------------------------|-----------------|------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and | d Clearing | Limited | | |
| Name of Issuer | China Re | sources Enterprise, | I imited | |
| Date Submitted | | - | Limited | |
| Date Submitted | 01/04/20 | 11 | | <u> </u> |
| I. Movements in Authorised Sh | are Capita | 1 | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>291</u> | Descript | ion : | | _ |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding n | nonth _ | 3,000,000,000 | HK\$1.00 | HK\$3,000,000,000 |
| Increase/(decrease) | - | NIL | | NIL |
| Balance at close of the month | - | 3,000,000,000 | HK\$1.00 | HK\$3,000,000,000 |
| (2) Stock code : | Descript | ion: | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding n | nonth | N/A | | |
| Increase/(decrease) | - | | | |
| Balance at close of the month | - | | | |

| Stock code :Descr | ription : | | |
|--|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares Stock code : Descr | iption : | | |
| Stock codeBesch | No. of other classes of shares | Par value (State | Authorised share capital |
| Balance at close of preceding month | N/A | currency) | (State currency) |
| Increase/(decrease) | | | |
| moreuse, (decrease) | | | |

currency):

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes |
|-------------------------|---------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of | | | | |
| preceding month | 2,398,276,120 | N/A | N/A | N/A |
| Increase/ (decrease) | | | | |
| during the month | 233,000 | N/A | N/A | N/A |
| Balance at close of the | | | | |
| month | 2,398,509,120 | N/A | N/A | N/A |
| | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme | • | | , | | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
|------------------------------------|---------|---------------|--------------|--------|---|--|
| including EGM approval date | | | | | the month pursuant thereto | issued pursuant thereto as at close of the month |
| (dd/mm/yyyy) and | | Movement duri | ng the month | | | as at close of the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| | | | | • | | |
| 1.Share Option | NIL | NIL | NIL | NIL | NIL | 84,000 |
| Scheme - | | | | | | |
| granted on | | | | | | |
| 07/02/2002 | | | | | | |
| Exercise | | | | | | |
| price: HK\$7.17 | | | | | | |
| (31/01/2002) | | | | | | |
| ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| 2.Share Option | NIL | NIL | NIL | NIL | NIL | 401,000 |
| Scheme - | | | | | | |
| granted on | | | | | | |
| 05/03/2002 | | | | | | |
| Exercise | | | | | | |
| price: HK\$7.35 | | | | | | |
| (31/01/2002) | | | | | | |
| ordinary shares | | | | | | |
| (Note 1) | | | - | | - | _ |
| 3.Share Option | NIL | NIL | NIL | NIL | NIL | 244,000 |
| Scheme - | | | | | | |
| granted on | | | | | | |
| 19/04/2002 | | | | | | |
| Exercise | | | | | | |
| price: HK\$7.40 | | | | | | |
| (31/01/2002) | | | | | | |
| ordinary shares | | | | | | |
| (Note 1) | | | - | | - | |
| , , | NIL | NIL | NIL | NIL | NIL | 150,000 |
| Scheme - | | | | | | |
| 4.Share Option | NIL | NIL | NIL | NIL | NIL | 150,000 |

China Resources Enterprise, Limited

| ı | | | | | For Main Board | and GEM listed issuers |
|--------------------|--------------|---------|------|----------|----------------|------------------------|
| granted on | | | | | | |
| 02/08/2002 | | | | | | |
| Exercise | | | | | | |
| price: HK\$8.32 | | | | | | |
| (31/01/2002) | | | | | | |
| | | | | | | |
| ordinary shares | | | | <u> </u> | | |
| (Note 1) | | | | | | |
| 5.Share Option | NIL | NIL | NIL | NIL | NIL | 4,000 |
| Scheme - | | | | | | |
| granted on | | | | | | |
| 14/04/2003 | | | | | | |
| Exercise | | | | | | |
| | | | | | | |
| price: HK\$6.29 | | | | | | |
| (31/01/2002) | | | | | | |
| ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| 6.Share Option | NIL | NIL | NIL | NIL | NIL | 52,000 |
| Scheme - | | | | | | |
| granted on | | | | | | |
| | | | | | | |
| 08/10/2003 | | | | | | |
| Exercise | | | | | | |
| price:HK\$8.90 | | | | | | |
| (31/01/2002) | | | | | | |
| ordinary shares | | | | | | |
| (Note 1) | - | _ | _ | | | |
| 7.Share Option | NIL | 17,000 | NIL | NIL | 17,000 | 1,425,000 |
| Scheme - | TVIL | 17,000 | TVIL | NIL | 17,000 | 1,423,000 |
| | | | | | | |
| granted on | | | | | | |
| 14/01/2004 | | | | | | |
| Exercise | | | | | | |
| price: HK\$9.72 | | | | | | |
| (31/01/2002) | | | | | | |
| ordinary shares | | | | | | |
| (Note 1) | - | _ | | | | |
| | NIII | NIII | NIII | NIII | NIII | 0.40,000 |
| 8.Share Option | NIL | NIL | NIL | NIL | NIL | 840,000 |
| Scheme - | | | | | | |
| granted on | | | | | | |
| 20/04/2004 | | | | | | |
| Exercise | | | | | | |
| price: HK\$9.89 | | | | | | |
| (31/01/2002) | | | | | | |
| | | | | | | |
| ordinary shares | - | | | <u> </u> | | |
| (Note 1) | | 4 - 00- | | | 4.6.00 | |
| 9.Share Option | NIL | 16,000 | NIL | NIL | 16,000 | 550,000 |
| Scheme - | | | | | | |
| granted on | | | | | | |
| 25/05/2004 | | | | | | |
| Exercise | | | | | | |
| price: HK\$9.15 | | | | | | |
| | | | | | | |
| (31/01/2002) | | | | | | |
| ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| 10.Share Option | NIL | 200,000 | NIL | NIL | 200,000 | 400,000 |
| Scheme - | | • | | | • | |
| granted on | | | | | | |
| 02/06/2004 | | | | | | |
| | | | | | | |
| Exercise | | | | | | |
| China Resources Er | terprise Lim | ited | | | | |

For Main Board and GEM listed issuers

| | | | | | For Main Board and Gr | INT HISTORI ISSUETS |
|-----------------------|-----------------|-----------------|---------------|--------------|-----------------------|---------------------|
| price: HK\$9.55 | | | | | | |
| (31/01/2002) | | | | | | |
| ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| 11.Share Option | NIL | NIL | NIL | NIL | NIL | 3,478,000 |
| Scheme - | | | | | | |
| granted on | | | | | | |
| 04/10/2004 | | | | | | |
| Exercise | | | | | | |
| price:HK\$10.35 | | | | | | |
| (31/01/2002) | | | | | | |
| ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| 12.Share Option | NIL | NIL | NIL | NIL | NIL | 100,000 |
| Scheme - | | | | | | |
| granted on | | | | | | |
| 22/07/2005 | | | | | | |
| Exercise | | | | | | |
| price:HK\$12.50 | | | | | | |
| (31/01/2002) | | | | | | |
| ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| , | | То | tal A. (Ordin | ary shares) | 233,000 | |
| | | | | nce shares) | | |
| | | | • | Other class) | | |
| Total funds raised du | aring the month | from exercise o | | ŕ | | |
| options (State currer | | | HK\$2,221 | ,640 | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Non nominal | | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----------------------------|------|----------------------------------|---|--|--|
| 1. | | | N/A | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | 1 | | | | |
| 2. | (/ / |) | | | | |
| | | | | | | |
| (/ /) | | | | <u> </u> | | _ |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. | | | | | | |
| | | | | <u> </u> | | <u>-</u> |
| (/ /) Stock code (if listed) Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 4. | | | | | | |
| - | | | | | | |
| (/ /) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | (/ / |) | | | | |
| | | Tota | l B. (Ordi | nary shares) | | _ |
| | | | (Prefer | ence shares) | | _ |
| | | | (| Other class) | | - |

| Convertibles (i.e. Convertible i | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|------------|------------------------------------|----------------------------------|------------------------------|--|--|
| 1. | | | N/A | | | |
| Stock code (if listed) | _ _ | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2. | (/ /) | | | | | |
| Stock code (if listed) | _ _ | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | | |
| | | | | | | _ |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | Total C. (Ordin | nary shares) | | |
| | | | (Prefere | Other class) | | _ |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1N/A | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| 2. | | |
| 2 | | |
| | | |
| (/ /) shares (Note 1) | | |
| Shares (Note 1) | | |
| 3 | | |
| | | |
| | | |
| shares (Note 1) | } | |
| | | |
| Total D. (Ordinary shares) | | - |
| (Preference shares) (Other class) | | |
| (Outer class) | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|-------|---|--|---|
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | (| ` | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | · • • • • • • • • • • • • • • • • • • • | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer which issuer issued during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ / At price : State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares repurchased (Note 1) (/ /) Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares redeemed (Note 1) (/ / Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ /) 8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

| Class of shares issuable (Note 1) 1. Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (/ /) Issue and allotment (/ /) (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A (Oth | | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-----|---------------|---------------------------|--------------|------|--|---|
| reorganisation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable —— (Note 1) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///) Total E. (Ordinary shares) NIL (Preference shares) NIL (Preference shares) N/A | | | | le | | | |
| Class of shares issuable | 9. | | | (/ / |) | | |
| 10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) NIL (Preference shares) NIA | | | | (/ / |) | N/A | N/A |
| 10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) NIL (Preference shares) NIA | | | | | | | |
| Total E. (Ordinary shares) NIL (Preference shares) NIA | | | | le | | | |
| Total E. (Ordinary shares) NIL (Preference shares) N/A | 10. | | At price : State currency | (/ / |) | | |
| (Preference shares) $\overline{\text{N/A}}$ | | | | (/ / |) | N/A | N/A |
| | | | | Preference s | hare | es) N/A | · · |
| | | | | | | | |

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

N/A

(2)

| Remarks (if any): |
|---|
| N/A |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: <u>Lai Ni Hium, Frank</u> |
| Title: Executive Director and Company Secretary |
| |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.