

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/07/2012	
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Resources Enterprise, Limited		
Date Submitted	06/08/2012		

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>291</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	HK\$1.00	<u>HK\$3,000,000,000</u>
Increase/(decrease)	NIL		NIL
Balance at close of the month	3,000,000,000	<u>HK\$1.00</u>	HK\$3,000,000,000
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>N</u> /A		
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code : Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,400,485,120	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	120,000	N/A	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	2,400,605,120	<u>N/A</u>	<u>N</u> /A	<u>N/A</u>	

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share			155401)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto as at close of the month
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares issuable	Constant	<b>D</b> 1	C	T 1		
Issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	NIL	NIL	NIL	NIL	NIL	4,000
Scheme -						,
granted on						
<u>14/04/2003</u>						
Exercise price: HK\$6.29						
(31/01/2002)						
ordinary shares						
(Note 1)						
2.Share Option	NIL	NIL	NIL	NIL	NIL	2,000
Scheme -						
granted on						
08/10/2003						
Exercise						
price:HK\$8.90						
(31/01/2002)						
ordinary shares						
(Note 1)						
3.Share Option	NIL	100,000	NIL	NIL	100,000	839,000
Scheme -						
granted on						
14/01/2004						
Exercise						
price: HK\$9.72						
(31/01/2002)						
ordinary shares						
(Note 1)						
4.Share Option	NIL	NIL	NIL	NIL	NIL	840,000
Scheme -						
granted on						
20/04/2004	_					
20/04/2004	_					

China Resources Enterprise, Limited

Exercise					For Main Board and G	EM listed issuers
price: HK\$9.89						
(31/01/2002)						
ordinary shares						
(Note 1)			·			
5.Share Option	NIL	20,000	NIL	NIL	20,000	412,000
Scheme -						
granted on						
25/05/2004						
Exercise						
price: HK\$9.15						
(31/01/2002)						
ordinary shares						
(Note 1)	NIL	NIL	NIL	NIL	NIL	200,000
6.Share Option Scheme -	INIL	INIL	INIL	INIL	INIL	200,000
granted on						
02/06/2004						
Exercise						
price: HK\$9.55						
(31/01/2002)						
ordinary shares						
(Note 1)						
7.Share Option	NIL	NIL	NIL	NIL	NIL	2,950,000
Scheme -						
granted on						
04/10/2004						
Exercise						
price:HK\$10.35						
(31/01/2002)						
ordinary shares						
(Note 1)		-				
		Тс	otal A. (Ordir	•		
				ence shares)		
Traditional 1.1		· .		Other class)	IN/A	
Total funds raised d options (State curren		n from exercise o	of HK\$1,15	5 000		
options (State curren	icy)		111\$φ1,1.	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding montl	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
		N/A			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
2.					
( / / )		·	·		
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )	_			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)					
<u>4.</u>	( / / )	_			
Class of shares issuable ( <i>Note 1</i> )		_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tot	(Prefere	ary shares) nce shares) Other class)		

	For Main Board and GEM listed issuers	
Listed)		

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)	01 11 <b>1111 2</b> 0 <b>11 0</b>		<b>a</b> 155 <b>ac</b> 15
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month N/A	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription priceEGM approval date						
(if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordin	nary shares) ence shares)		-
			(1 101010)	Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	issued pursuant thereto as at close of the month
1 N/A		
( / / ) shares (Note 1)		
2		
shares (Note 1)		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)		
(Ordinary shares) (Preference shares) (Other class)		

Ot						No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue		Class of shares issuable				month
1	Dichteisens	At price : State	( <i>Note 1</i> ) Issue and allotment	( / /	)		
1.	Rights issue	At price : currency	date : (dd/mm/yyyy)		`		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	<u>N/A</u>
			Class of shares issuable				
4.	Bonus issue		( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/11111/yyyy)			N/A	N/A

	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
5.	Scrip dividend	At price : State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
7	Redemption of		Class of shares redeemed ( <i>Note 1</i> )	( / /			
7.	shares		Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		<u>N/A</u>	<u>N/A</u>
		<i>c</i>	Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		<u>N/A</u>	<u>N/A</u>

shares of shares issuer issued issuer during the month issue pursuant pursuant thereto a close of mont 9. Capital reorganisation Class of shares issuable			For Main Board and GEM listed issuers				
9. Capital reorganisation       Class of shares issuable (///)         9. Capital reorganisation       Issue and allotment (///)         Issue and allotment (///)       (//)         Issue and allotment (///)       (//)         Image: State (Please specify)       At price : State currency         Image: State (Please specify)       State currency         Image: State (Please specify)       At price : State currency         Image: State (Please specify)       State (I//)         Image: State (Please specify)       Issue and allotment (///)         Image: State (Please specify)       Image: State (///)         Image: State (Please specify		Type of Issue			shares issuer is during mont pursua	of shares of sued issuer which the may be th issued ant pursuant	
reorganisation       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         10. Other       (Please specify)         At price :       State         currency       Class of shares issuable         Indext (Please specify)       At price :         State       Class of shares issuable         (Note 1)       Issue and allotment         (Indext)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A			(Note 1)	( / /	)		
$\frac{\text{N/A}  \text{N/A}}{(\text{dd/mm/yyyy})} \\ \frac{\text{N/A}  \text{N/A}}{(\text{dd/mm/yyy})} \\ \frac{\text{N/A}  \text{N/A}}{(\text{dd/mm/yyy})} \\ \frac{\text{N/A}  \text{N/A}}{(\text{dd/mm/yyy})} \\ \frac{\text{N/A}  \text{N/A}}{(\text{dd/mm/yy})} \\ \frac{\text{N/A}  \text{N/A}}{(\text{dd/mm/y})} $							
N/A     N/A       10. Other (Please specify)     At price : State currency     Class of shares issuable (Note 1)       10. Other (Please specify)     At price : State currency     Issue and allotment date : (dd/mm/yyyy)       EGM approval date:     ( / / ) (dd/mm/yyyy)     N/A       N/A     N/A				( / /	)		
10. Other (Please specify)       At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       ( / / ) (M/A         Total E.       (Ordinary shares) <u>NIL</u> (Preference shares) <u>N/A</u>					N/A	<u>N/A</u>	
10. Other (Please specify)       At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       N/A         N/A       N/A			 				
(Please specify)       At price : currency       Issue and allotment date: (///)         Issue and allotment date : (dd/mm/yyyy)       EGM approval date: (//)         Issue and allotment date : (dd/mm/yyyy)       N/A         N/A       N/A         Total E.       (Ordinary shares) NIL         (Preference shares) N/A					_		
Item approval date:     N/A     N/A       (dd/mm/yyyy)     N/A     N/A       Total E.     (Ordinary shares) NIL       (Preference shares) N/A	10.			( / /	)		
(Preference shares) N/A				( / /		<u>N/A</u>	
(Other class) <u>N/A</u>							

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	120,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

N/A

Submitted by: Lai Ni Hium, Frank

Title: Executive Director and Company Secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.