

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	29/02/2012
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Resources Enterprise, Limited
Date Submitted	02/03/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>291</u> Descr	(1) Stock code : 291 Description :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	3,000,000,000	HK\$1.00	HK\$3,000,000,000				
Increase/(decrease)	NIL		NIL				
Balance at close of the month	3,000,000,000	<u>HK\$1.00</u>	HK\$3,000,000,000				
(2) Stock code :Descr	iption :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	<u>N</u> /A						
Increase/(decrease)							
Balance at close of the month							

## 2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A			
Increase/(decrease)				
Balance at close of the month				

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,399,484,120	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	20,000	<u>N/A</u>	N/A	<u>N/A</u>
Balance at close of the month	2,399,504,120	<u>N/A</u>	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	NIL	NIL	NIL	84,000	NIL	NIL
Scheme -						
granted on						
07/02/2002						
Exercise						
price: HK\$7.17						
(31/01/2002)						
ordinary shares						
(Note 1)						
2.Share Option	NIL	20,000	NIL	NIL	20,000	341,000
Scheme -						
granted on						
05/03/2002						
Exercise						
price: HK\$7.35						
(31/01/2002)						
ordinary shares						
(Note 1)	·······					
3.Share Option	NIL	NIL	NIL	NIL	NIL	138,000
Scheme -	INIL	INIL	INIL	INIL	NIL	150,000
granted on						
19/04/2002						
Exercise						
price: HK\$7.40						
(31/01/2002)						
ordinary shares						
(Note 1)						
4.Share Option	NIL	NIL	NIL	NIL	NIL	150,000
Scheme -						
Somethie	_					I

Share Options (under Share Option Schemes of the Issuer)

China Resources Enterprise, Limited

1					For Main Board and G	EM listed issuers
granted on						
02/08/2002						
Exercise						
price: HK\$8.32						
(31/01/2002)						
ordinary shares						
(Note 1)						
5.Share Option	NIL	NIL	NIL	NIL	NIL	4,000
Scheme -						,
granted on						
14/04/2003						
Exercise						
price: HK\$6.29						
(31/01/2002)						
ordinary shares						
		<u> </u>				
(Note 1)	NIL	NIL	NIL	NIL	NIL	2,000
6.Share Option	INIL	INIL	INIL	MIL	NIL	2,000
Scheme -						
granted on						
08/10/2003						
Exercise						
price:HK\$8.90						
(31/01/2002)						
ordinary shares						
(Note 1)						
7.Share Option	NIL	NIL	NIL	NIL	NIL	1,234,000
Scheme -						
granted on						
14/01/2004						
Exercise						
price: HK\$9.72						
(31/01/2002)						
ordinary shares						
(Note 1)						
8.Share Option	NIL	NIL	NIL	NIL	NIL	840,000
Scheme -						
granted on						
20/04/2004						
Exercise						
price: HK\$9.89						
(31/01/2002)						
ordinary shares						
(Note 1)						
9.Share Option	NIL	NIL	NIL	NIL	NIL	440,000
Scheme -						- /
granted on						
25/05/2004						
Exercise						
price: HK\$9.15						
(31/01/2002)						
ordinary shares						
(Note 1)		<u> </u>				
	NIL	NII	NIL	NII	NIL	200,000
10.Share Option	INIL	NIL	INIL	NIL	INIL	200,000
Scheme -						
granted on						
<u>02/06/2004</u>						
Exercise China Resources En		I				
Unina Resources En	terprise. Limit	ea				

For Main Board and GEM listed issuers

China Resources Enterprise, Limited

					For Main Boar	d and GEM listed issuers
price: HK\$9.55 (31/01/2002) ordinary shares						
(Note 1)						
11.Share OptionScheme -granted on04/10/2004Exerciseprice:HK\$10.35(31/01/2002)ordinary shares(Note 1)	NIL	NIL	NIL	NIL	NIL	3,300,000
(10010-1)			Total A. (O	rdinary shares)	20,000	
				ference shares)		
				(Other class)	N/A	
Total funds raised du options (State currer	-	onth from exerci		147,000		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1.	-	N/A			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.					
( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)   3.	( / / )				
	- -				
( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date	·  · · · ·  · · · · · · · · ·				
(if applicable) (dd/mm/yyyy)	( / / )				
<u>4.</u> 					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)	( / / )				
	Tota	(Prefere	nary shares) ence shares) Other class)		_

No. of new

No. of new

Convertibles (i.e. Convertible i	nto Sharaa of tha	laguar which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.			N/A			
	<u> </u>					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3.						
	_					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)4.	( / / )					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)	,					
(dd/mm/yyyy)	( / / )		Total C (Ordin	nary shares)		
			(Prefere	ence shares)		_
			(	Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1 N/A		
( / / ) shares (Note 1)		
2		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

						No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State		( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
4.	Bonus issue		( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

	Tumo of Lague		<u>F</u>	For Ma	ain B	oar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue							monui
5.	Scrip dividend	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)		/			
			EGM approval date: (dd/mm/yyyy)	( /	/	)	<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	<u>N/A</u>	N/A
			Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )					
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	<u>N</u> /A	<u>N/A</u>

	For Main Board and GEM listed issuers					
					No. of new shares of	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					monui
			Class of shares issuable (Note 1)	·		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
			EGM approval date: (dd/mm/yyyy)	( / / )		<b>NT</b> /4
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)	·		
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
			EGM approval date: (dd/mm/yyyy)	( / / )	) <u>N/A</u>	N/A
	Total E. (Ordinary shares) NIL   (Preference shares) N/A   (Other class) N/A					-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	20,000			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

N/A

Submitted by: Lai Ni Hium, Frank

Title: Executive Director and Company Secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.