

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/01/2013 |  |
|------------------------------------|------------|--|
|------------------------------------|------------|--|

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | China Resources Enterprise, Limited |  |  |
|----------------|-------------------------------------|--|--|
| Date Submitted | 04/02/2014                          |  |  |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                                  |   |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>291</u> Descri  | ption :                |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | 3,000,000,000          | <u>HK\$1.00</u>                  | HK\$3,000,000,000                               |
| Increase/(decrease)                 | NIL                    |                                  | NIL   |
| Balance at close of the month       | 3,000,000,000          | <u>HK\$1.00</u>                  | HK\$3,000,000,000                               |
| (2) Stock code :Descri              | ption :                |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | N/A                    |                                  |   |
| Increase/(decrease)                 |                        |                                  |   |
| Balance at close of the month       |                        |                                  |   |

# 2. Preference Shares

| Stock code : Descr                  | ription :                |                                  |   |
|-------------------------------------|--------------------------|----------------------------------|---|
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | N/A                      |                                  |   |
| Increase/(decrease)                 |                          |                                  |   |
| Balance at close of the month       |                          |                                  |   |

#### 3. Other Classes of Shares

| Stock code :Descr                   | iption :                       |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | N/A                            |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

## II. Movements in Issued Share Capital

|  | No. of ordi   | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
|  | (1)           | (2)         | shares           | of shares            |
| Balance at close of preceding month      | 2,401,649,120 | <u>N/A</u>  | N/A              | <u>N/A</u>           |
| Increase/ (decrease)<br>during the month | 410,000       | <u>N/A</u>  | <u>N/A</u>       | <u>N/A</u>           |
| Balance at close of the month            | 2,402,059,120 | <u>N/A</u>  | N/A              | <u>N/A</u>           |

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share |         | i benemes of the | 100401)       |            | No. of new shares of | No. of new shares of     |
|----------------------|---------|------------------|---------------|------------|----------------------|--------------------------|
| option scheme        |         |                  |               |            | issuer issued during | issuer which may be      |
|                      |         |                  |               |            |                      |                          |
| including EGM        |         |                  |               |            | the month pursuant   | issued pursuant thereto  |
| approval date        |         | Movement dur     | ing the month |            | thereto              | as at close of the month |
| (dd/mm/yyyy) and     |         |                  |               |            |                      |                          |
| class of shares      |         | F · 1            | 0 11 1        | <b>T</b> 1 |                      |                          |
| issuable             | Granted | Exercised        | Cancelled     | Lapsed     |                      |                          |
| 1.Share Option       | NIL     | NIL              | NIL           | NIL        | NIL                  | 4,000                    |
| Scheme -             |         |                  |               |            |                      |                          |
| granted on           |         |                  |               |            |                      |                          |
| 14/04/2003           |         |                  |               |            |                      |                          |
| Exercise             |         |                  |               |            |                      |                          |
| price: HK\$6.29      |         |                  |               |            |                      |                          |
| (31/01/2002)         |         |                  |               |            |                      |                          |
| ordinary shares      |         |                  |               |            |                      |                          |
| (Note 1)             |         |                  |               |            |                      |                          |
| 2.Share Option       | NIL     | NIL              | NIL           | NIL        | NIL                  | 2,000                    |
| Scheme -             |         |                  |               |            |                      |                          |
| granted on           |         |                  |               |            |                      |                          |
| 08/10/2003           |         |                  |               |            |                      |                          |
| Exercise             |         |                  |               |            |                      |                          |
| price:HK\$8.90       |         |                  |               |            |                      |                          |
| (31/01/2002)         |         |                  |               |            |                      |                          |
| ordinary shares      |         |                  |               |            |                      |                          |
| (Note 1)             |         |                  |               |            |                      |                          |
| 3.Share Option       | NIL     | 150,000          | NIL           | NIL        | 150,000              | 489,000                  |
| Scheme -             |         |                  |               |            |                      |                          |
| granted on           |         |                  |               |            |                      |                          |
| 14/01/2004           |         |                  |               |            |                      |                          |
| Exercise             |         |                  |               |            |                      |                          |
| price: HK\$9.72      |         |                  |               |            |                      |                          |
| (31/01/2002)         |         |                  |               |            |                      |                          |
| ordinary shares      |         |                  |               |            |                      |                          |
| (Note 1)             |         |                  |               |            |                      |                          |
| 4.Share Option       | NIL     | 110,000          | NIL           | NIL        | 110,000              | 280,000                  |
| Scheme -             |         |                  |               |            |                      |                          |
| granted on           |         |                  |               |            |                      |                          |
| 20/04/2004           | _       |                  |               |            |                      |                          |
|                      |         | -                |               |            |                      |                          |

China Resources Enterprise, Limited

|                       |                 |                   |                |              | For Main Board and G | EM listed issuers |
|-----------------------|-----------------|-------------------|----------------|--------------|----------------------|-------------------|
| Exercise              |                 |                   |                |              |                      |                   |
| price: HK\$9.89       |                 |                   |                |              |                      |                   |
| (31/01/2002)          |                 |                   |                |              |                      |                   |
| ordinary shares       |                 |                   |                |              | . <u></u> .          |                   |
| (Note 1)              | <b>N 111</b>    | <b>N 111</b>      |                |              | N 111                | 102 000           |
| 5.Share Option        | NIL             | NIL               | NIL            | NIL          | NIL                  | 402,000           |
| Scheme -              |                 |                   |                |              |                      |                   |
| granted on            |                 |                   |                |              |                      |                   |
| 25/05/2004            |                 |                   |                |              |                      |                   |
| Exercise              |                 |                   |                |              |                      |                   |
| price: HK\$9.15       |                 |                   |                |              |                      |                   |
| (31/01/2002)          |                 |                   |                |              |                      |                   |
| ordinary shares       |                 |                   |                |              |                      |                   |
| (Note 1)              |                 |                   |                |              |                      |                   |
| 6.Share Option        | NIL             | NIL               | NIL            | NIL          | NIL                  | 200,000           |
| Scheme -              |                 |                   |                |              |                      |                   |
| granted on            |                 |                   |                |              |                      |                   |
| 02/06/2004            |                 |                   |                |              |                      |                   |
| Exercise              |                 |                   |                |              |                      |                   |
| price: HK\$9.55       |                 |                   |                |              |                      |                   |
| (31/01/2002)          |                 |                   |                |              |                      |                   |
| ordinary shares       |                 |                   |                |              |                      |                   |
| (Note 1)              |                 |                   |                |              |                      |                   |
| 7.Share Option        | NIL             | 150,000           | NIL            | NIL          | 150,000              | 2,416,000         |
| Scheme -              |                 |                   |                |              |                      |                   |
| granted on            |                 |                   |                |              |                      |                   |
| 04/10/2004            |                 |                   |                |              |                      |                   |
| Exercise              |                 |                   |                |              |                      |                   |
| price:HK\$10.35       |                 |                   |                |              |                      |                   |
| (31/01/2002)          |                 |                   |                |              |                      |                   |
| ordinary shares       |                 |                   |                |              |                      |                   |
| (Note 1)              |                 |                   |                |              |                      |                   |
| (,                    |                 | To                | otal A. (Ordir | nary shares) | 410,000              |                   |
|                       |                 |                   |                | ence shares) |                      |                   |
|                       |                 |                   |                | Other class) |                      |                   |
| Total funds raised du | uring the month | n from exercise o |                |              |                      |                   |
| options (State curren |                 |                   | HK\$4,09       | 8,400        |                      |                   |
| 1                     | 57              |                   | ,0,,           | ,            |                      |                   |

| Warrants to Issue Shares of the Iss  | suer which are to be Listed  |            |  |  |  |
|--|--|------------|--|--|--|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of Nominal value a<br>nominal close of<br>value preceding montl | during the | Nominal value<br>at close of the<br>month  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.   |  |            |  |  |  |
|  |  | N/A        |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                                |  |            |  |  |  |
| Subscription price   |  |            |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | ( / / )  | _          |  |  |  |
| 2.   |  |            |  |  |  |
| ( / / )  |  | ·          | ·  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |  | _          |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3.   | ( / / )  | _          |  |  |  |
|  |  |            |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                                |  |            |  |  |  |
| Subscription price   |  | _          |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   |  |            |  |  |  |
| <u>4.</u>  | ( / / )  | _          |  |  |  |
|  |  |            |  |  |  |
|  |  |            |  |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )  |  | _          |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | ( / / )  |            |  |  |  |
|  | Tot  | (Prefere   | ary shares)<br>nce shares)<br>Other class) |  |  |

|         | For Main Board and GEM listed issuers |  |
|---------|---------------------------------------|--|
| Listed) |                                       |  |

| Convertibles (i.e. Convertible in   | nto Shares of the I                  | ssuer which are to                       | be Listed)                              | 01 11 <b>1111 2</b> 0 <b>11 0</b>  |  | <b>a</b> 155 <b>ac</b> 15  |
|---|--------------------------------------|--|---|------------------------------------|--|--|
| Class and description   | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month<br>N/A | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|   | _                                    |  |   |                                    |  |  |
| Stock code (if listed)  |                                      |  |   |                                    |  |  |
| Class of shares issuable ( <i>Note 1</i> )  |                                      |  |   |                                    |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))                   | ( / / )                              |  |   |                                    |  |  |
| 2.  | _                                    |  |   |                                    |  |  |
| Stock code (if listed)  |                                      |  |   |                                    |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price                           |                                      |  |   |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )                              |  |   |                                    |  |  |
| 3.  | _                                    |  |   |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )                       |                                      |  |   |                                    |  |  |
| Subscription priceEGM approval date   |                                      |  |   |                                    |  |  |
| (if applicable)<br>(dd/mm/yyyy)<br>4.   | ( / / )                              |  |   |                                    |  |  |
|   |                                      |  |   |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |                                      |  |   |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )                              |  |   |                                    |  |  |
|   |                                      |  | Total C. (Ordin                         | nary shares)<br>ence shares)       |  | -  |
|   |                                      |  | (1 101010)                              | Other class)                       |  | -  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|   | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be            |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto  | issued pursuant thereto<br>as at close of the month |
| 1 N/A   |  |   |
| ( / / )<br>shares (Note 1)  |  |   |
| 2   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 3   |  |   |
| ( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  |  |   |
| (Ordinary shares)<br>(Preference shares)<br>(Other class)   |  |   |
|   |  |   |

| Ot |               |                     |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | may be<br>issued<br>pursuant<br>thereto as at<br>close of the |
|----|---------------|---------------------|---|-------|---|--|---|
|    | Type of Issue |                     | Class of shares issuable  |       |   |  | month   |
| 1  | Dichteisens   | At price : State    | ( <i>Note 1</i> )<br>Issue and allotment                        | ( / / | ) |  |   |
| 1. | Rights issue  | At price : currency | date : (dd/mm/yyyy)   |       | ` |  |   |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) | N/A  | N/A   |
|    |               |                     |   |       |   |  |   |
|    |               |                     | Class of shares issuable (Note 1)                               |       |   |  |   |
| 2. | Open offer    | At price : State    | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / / | ) |  |   |
|    |               |                     | EGM approval date: (dd/mm/yyyy)                                 | ( / / | ) |  |   |
|    |               |                     | (dd/mm/yyyy)  |       |   | N/A  | N/A   |
|    |               |                     | Class of shares issuable (Note 1)                               |       |   |  |   |
| 3. | Placing       | At price : State    | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / / | ) |  |   |
|    |               |                     | EGM approval date: (dd/mm/yyyy)                                 | ( / / | ) |  |   |
|    |               |                     | (dd/mm/yyyy)  |       |   | N/A  | <u>N/A</u>  |
|    |               |                     | Class of shares issuable  |       |   |  |   |
| 4. | Bonus issue   |                     | ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) |  |   |
|    |               |                     | (dd/11111/yyyy)   |       |   | N/A  | N/A   |

|    | Type of Issue        |                                  |   |       |   | shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|----------------------------------|---|-------|---|--|---|
|    | Type of issue        |                                  |   |       |   |  |   |
| 5. | Scrip dividend       | At price : State<br>currency ——— | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / |   | <u>N/A</u>   | <u>N/A</u>  |
| 6. | Repurchase of shares |                                  | Class of shares<br>repurchased ( <i>Note 1</i> )<br>Cancellation date :<br>(dd/mm/yyyy)   | ( / / | ) |  |   |
|    |                      |                                  | EGM approval date:<br>(dd/mm/yyyy)  | ( / / | ) | <u>N/A</u>   | <u>N/A</u>  |
| 7  | Redemption of        |                                  | Class of shares<br>redeemed ( <i>Note 1</i> )   | ( / / |   |  |   |
| 7. | shares               |                                  | Redemption date :<br>(dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)   | ( / / |   | <u>N/A</u>   | <u>N/A</u>  |
|    |                      | <i>c</i>                         | Class of shares issuable (Note 1)   |       |   |  |   |
| 8. | Consideration issue  | At price : State<br>currency     | Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)  | ( / / |   | <u>N/A</u>   | <u>N/A</u>  |

| shares of shares<br>issuer issued issuer<br>during the<br>month issue<br>pursuant pursuant<br>thereto a<br>close of<br>mont<br>9. Capital<br>reorganisation Class of shares issuable  |     |               | For Main Board and GEM listed issuers |       |   |  |  |
|---|-----|---------------|---------------------------------------|-------|---|--|--|
| 9. Capital reorganisation       Class of shares issuable (///)         9. Capital reorganisation       Issue and allotment (///)         Issue and allotment (///)       (//)         Issue and allotment (///)       (//)         Image: State (Please specify)       At price : State currency         Image: State (Please specify)       State currency         Image: State (Please specify)       At price : State currency         Image: State (Please specify)       State (I//)         Image: State (Please specify)       Issue and allotment (///)         Image: State (Please specify)       Image: State (///)         Image: State (Please specify   |     | Type of Issue |                                       |       | shares<br>issuer is<br>during<br>mont<br>pursua | of shares of<br>sued issuer which<br>the may be<br>th issued<br>ant pursuant |  |
| reorganisation       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         10. Other       (Please specify)         At price :       State         currency       Class of shares issuable         Indext (Please specify)       At price :         State       Class of shares issuable         (Note 1)       Issue and allotment         (Indext)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A  |     |               | (Note 1)                              | ( / / | )   |  |  |
| $\frac{\text{N/A}  \text{N/A}}{(\text{dd/mm/yyyy})} \\ \frac{\text{N/A}  \text{N/A}}{(\text{dd/mm/yyy})} \\ \frac{\text{N/A}  \text{N/A}}{(\text{dd/mm/yyy})} \\ \frac{\text{N/A}  \text{N/A}}{(\text{dd/mm/yyy})} \\ \frac{\text{N/A}  \text{N/A}}{(\text{dd/mm/yy})} \\ \frac{\text{N/A}  \text{N/A}}{(\text{dd/mm/y})} $ |     |               |                                       |       |   |  |  |
| N/A     N/A       10. Other<br>(Please specify)     At price : State<br>currency     Class of shares issuable<br>(Note 1)       10. Other<br>(Please specify)     At price : State<br>currency     Issue and allotment<br>date : (dd/mm/yyyy)       EGM approval date:     ( / / )<br>(dd/mm/yyyy)     N/A       N/A     N/A  |     |               |                                       | ( / / | )   |  |  |
| 10. Other<br>(Please specify)       At price : State<br>currency       (Note 1)         Issue and allotment<br>date : (dd/mm/yyyy)       ( / / )<br>(dd/mm/yyyy)         EGM approval date:<br>(dd/mm/yyyy)       ( / / )<br>(M/A         Total E.       (Ordinary shares) <u>NIL</u><br>(Preference shares) <u>N/A</u>   |     |               |                                       |       | N/A   | <u>N/A</u>   |  |
| 10. Other<br>(Please specify)       At price : State<br>currency       (Note 1)         Issue and allotment<br>date : (dd/mm/yyyy)       ( / / )         EGM approval date:<br>(dd/mm/yyyy)       N/A         N/A       N/A   |     |               | <br>                                  |       |   |  |  |
| (Please specify)       At price : currency       Issue and allotment date: (///)         Issue and allotment date : (dd/mm/yyyy)       EGM approval date: (//)         Issue and allotment date : (dd/mm/yyyy)       N/A         N/A       N/A         Total E.       (Ordinary shares) NIL         (Preference shares) N/A   |     |               |                                       |       | _   |  |  |
| Item approval date:     N/A     N/A       (dd/mm/yyyy)     N/A     N/A       Total E.     (Ordinary shares) NIL       (Preference shares) N/A   | 10. |               |                                       | ( / / | )   |  |  |
| (Preference shares) N/A   |     |               |                                       | ( / / |   | <u>N/A</u>   |  |
| (Other class) <u>N/A</u>  |     |               |                                       |       |   |  |  |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | 410,000 |  |  |  |
|--|-----|---------|--|--|--|
|  | (2) | N/A     |  |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A     |  |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A     |  |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |         |  |  |  |

Remarks (if any):

N/A

Submitted by: Lai Ni Hium, Frank

Title: Executive Director and Company Secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.