

## **Monthly Return of Equity Issuer on Movements in Securities**

| For the month ended (dd/mm/yyyy)     | : 30/04/2015           |                                  |   |
|--------------------------------------|------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and Clear    | ing Limited            |                                  |   |
| Name of Issuer China                 | Resources Enterprise,  | Limited                          |   |
| Date Submitted 07/05/                | 2015                   |                                  | _   |
| I. Movements in Authorised Share Cap | pital                  |                                  |   |
| 1. Ordinary Shares                   |                        |                                  |   |
| (1) Stock code : <u>291</u> Desc.    | ription :              |                                  |   |
|                                      | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month  | N/A                    |                                  |   |
| Increase/(decrease)                  |                        |                                  |   |
| Balance at close of the month        |                        |                                  |   |
| (2) Stock code :Desc.                | ription :              |                                  |   |
|                                      | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month  | N/A                    |                                  |   |
| Increase/(decrease)                  |                        |                                  |   |
| Balance at close of the month        |                        |                                  |   |

| Stock code:Descri  | ription:                       |                                  |   |
|--|--------------------------------|----------------------------------|---|
|  | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                      | N/A                            |                                  |   |
| Increase/(decrease)                                      |                                |                                  |   |
| Balance at close of the month                            |                                |                                  |   |
| 3. Other Classes of Shares                               |                                |                                  |   |
| Stock code :Descri                                       | ription:                       |                                  |   |
|  |                                |                                  |   |
|  | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                      |                                | (State                           | capital                                   |
| Balance at close of preceding month  Increase/(decrease) | classes of shares              | (State                           | capital                                   |

currency):

## II. Movements in Issued Share Capital

|  | No. of ordi   | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
|  | (1)           | (2)         | shares           | of shares            |
| Balance at close of preceding month      | 2,421,365,364 | N/A         | N/A              | <u>N</u> /A          |
| Increase/ (decrease)<br>during the month | NIL           | N/A         | N/A              | N/A                  |
| Balance at close of the month            | 2,421,365,364 | N/A         | N/A              | N/A                  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share<br>option scheme<br>including EGM |         |                 |               |              | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|--|---------|-----------------|---------------|--------------|--|--|
| approval date  |         | Movement duri   | ng the month  |              | thereto  | as at close of the month   |
| (dd/mm/yyyy) and — class of shares                     |         |                 |               |              |  |  |
| issuable   | Granted | Exercised       | Cancelled     | Lapsed       |  |  |
| 1. N/A   |         |                 |               |              |  |  |
|  |         | To              | tal A. (Ordin | ary shares)  |  |  |
|  |         |                 |               |              |  |  |
|  |         |                 |               | Other class) |  |  |
| Total funds raised dur options (State currenc          | -       | from exercise o | f<br>         |              |  |  |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                      | nominal | Nominal value at<br>close of<br>preceding month | during the   | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------|---|--------------|---|--|--|
| 1.  |         |   | N/A          |   |  |  |
|   |         |   |              |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date |         |   | -<br>-<br>-  |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / /   | )   |              |   |  |  |
| 2.  | ( / /   | )   | -            |   |  |  |
|   |         |   |              |   |  |  |
|   |         |   |              | <u> </u>                                  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)                                      |         |   | -<br>-       |   |  |  |
| Subscription price EGM approval date  |         |   | -            |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / /   | )   | -            |   |  |  |
| 3.  |         |   |              |   |  |  |
| ( / / )   |         |   |              | _   |  | _  |
| Stock code (if listed) Class of shares  |         |   | -            |   |  |  |
| issuable ( <i>Note 1</i> ) Subscription price   |         |   | -            |   |  |  |
| EGM approval date (if applicable)   |         |   | <del>-</del> |   |  |  |
|   | ( / /   | )   | -            |   |  |  |
| 4.  |         |   |              |   |  |  |
|   |         |   |              |   |  |  |
| ( / / ) Stock code (if listed)  |         |   |              |   |  |  |
| Class of shares issuable (Note 1)   |         |   | -            |   |  |  |
| Subscription price EGM approval date  |         |   | -            |   |  |  |
| (if applicable)   | ( / /   | )   | -            |   |  |  |
|   |         | Tota  | al B. (Ord   | inary shares)                             |  | _  |
|   |         |   | (Prefer      | rence shares)(Other class)                |  |  |

| Convertibles (i.e. Convertible i  |             | Amount at close of preceding month | Converted<br>during the<br>month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|-------------|------------------------------------|----------------------------------|------------------------------|--|--|
| 1.  |             |                                    | N/A                              |                              |  |  |
| Stock code (if listed)  | _<br>_<br>  |                                    |                                  |                              |  |  |
| Class of shares issuable ( <i>Note 1</i> ) Subscription price               |             |                                    |                                  |                              |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2.                          | ( / / )     |                                    |                                  |                              |  |  |
|   | _<br>_<br>_ |                                    |                                  |                              |  |  |
| Stock code (if listed)  |             |                                    |                                  |                              |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                              | ( / / )     |                                    |                                  |                              |  |  |
| 3.  | _<br>_<br>_ |                                    |                                  |                              |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price |             |                                    |                                  |                              |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy) 4.                           | ( / / )     |                                    |                                  |                              |  |  |
|   | _<br>_<br>  |                                    |                                  |                              |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price |             |                                    |                                  |                              |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                              | ( / / )     |                                    | Total C. (Ordin                  | nary shares)                 |  | _  |
|   |             |                                    | (Prefere                         | Other class)                 |  | _  |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1N/A  | 1  |   |
|   | _  |   |
| ( / / )   | -  |   |
| shares (Note 1)   |  |   |
| 2.  |  |   |
| 2   | <u> </u><br>   |   |
|   | ]  |   |
| ( / / ) shares (Note 1)   | _  |   |
| Silates (Note 1)  |  |   |
| 3   |  |   |
|   | -<br>-   |   |
|   | -  |   |
| shares (Note 1)   | 1  |   |
|   |  |   |
| Total D. (Ordinary shares)  |  | =   |
| (Preference shares)   |  | <u>-</u>  |
| (Other class)   |  | -   |
| (Other class)   |  | <del>-</del><br>-   |

|    | Type of Issue |                           |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|---------------------------|---|-------|---|--|---|
|    | Type of issue |                           | Class of shares issuable                |       |   |  |   |
|    |               |                           | (Note 1)                                |       |   |  |   |
| 1. | Rights issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                           |   |       |   | N/A  | N/A   |
|    |               |                           | Class of shares issuable                |       |   |  |   |
|    |               |                           | (Note 1)                                | (     | ` |  |   |
| 2. | Open offer    | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | , |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                           | (4.4. 1.3333)                           |       |   | N/A  | N/A   |
|    |               |                           | Class of shares issuable                |       |   |  |   |
|    |               | Stata                     | (Note 1)                                | ( / / | ) |  |   |
| 3. | Placing       | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( , , | , |  |   |
|    |               |                           | EGM approval date:                      | ( / / | ) |  |   |
|    |               |                           | (dd/mm/yyyy)                            |       |   | N/A  | N/A   |
|    |               |                           |   |       |   |  |   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 4. | Bonus issue   |                           | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date:                      | ( / / | ) |  |   |
|    |               |                           | (dd/mm/yyyy)                            |       |   | N/A  | N/A   |

|    | Type of Issue                                 |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---|---|-------|---|--|---|
|    |   | Class of shares issuable (Note 1)       |       | _ |  |   |
| 5. | Scrip dividend At price : State currency ———  | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |  |   |
|    |   | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |   |   |       |   | N/A  | N/A   |
|    |   | Class of shares repurchased (Note 1)    |       |   |  |   |
| 6. | Repurchase of shares                          | Cancellation date : (dd/mm/yyyy)        | ( / / | ) |  |   |
|    |   | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | N/A  | N/A   |
|    |   |   |       |   |  |   |
|    |   | Class of shares redeemed (Note 1)       |       | _ |  |   |
| 7. | Redemption of shares                          | Redemption date : (dd/mm/yyyy)          | ( / / | ) |  |   |
|    |   | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | DI/A   | NT/A  |
|    |   |   |       |   | N/A  | N/A   |
|    |   | Class of shares issuable (Note 1)       |       |   |  |   |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |   | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | NT/A   | NT/A  |
|    |   |   |       |   | N/A  | N/A   |
|    |   |   |       |   |  |   |

|     |                          |                               | <u>l</u>                           | for Main   | Board  | and GEM IIS |                        |
|-----|--------------------------|-------------------------------|------------------------------------|------------|--------|-------------|------------------------|
|     |                          |                               |                                    |            |        | No. of new  | No. of new             |
|     |                          |                               |                                    |            | i      | shares of   | shares of issuer which |
|     |                          |                               |                                    |            |        | during the  | may be                 |
|     |                          |                               |                                    |            |        | month       | issued                 |
|     |                          |                               |                                    |            |        | pursuant    | pursuant               |
|     |                          |                               |                                    |            |        | thereto     | thereto as at          |
|     | TD 61                    |                               |                                    |            |        |             | close of the month     |
|     | Type of Issue            |                               |                                    |            |        |             | monui                  |
|     |                          |                               | Class of shares issuable           | ·          |        |             |                        |
|     |                          |                               | (Note 1)                           |            |        |             |                        |
| 9.  | Capital                  |                               | Issue and allotment                | ( / /      | )      |             |                        |
|     | reorganisation           |                               | date: (dd/mm/yyyy)                 |            |        |             |                        |
|     |                          |                               | EGM approval date:                 | ( / /      | )      |             |                        |
|     |                          |                               | (dd/mm/yyyy)                       | `          | ,      |             |                        |
|     |                          |                               | ` <b>3333</b> /                    |            |        | N/A         | N/A                    |
|     |                          |                               |                                    |            |        |             |                        |
|     |                          |                               |                                    |            |        |             |                        |
|     |                          |                               |                                    |            |        |             |                        |
|     |                          |                               | Class of shares issuable           |            |        |             |                        |
|     |                          |                               | (Note 1)                           |            |        |             |                        |
| 10. | Other                    | At price : State currency     | Issue and allotment                | ( / /      | )      |             |                        |
|     | (Please specify)         | currency                      | date : (dd/mm/yyyy)                |            |        |             |                        |
|     |                          |                               | ECM 1.1.                           | ( / /      | )      |             |                        |
|     |                          |                               | EGM approval date: (dd/mm/yyyy)    | ( / /      | ,      | N/A         | N/A                    |
|     |                          |                               | (dd/IIIII/yyyy)                    |            |        | 1N/A        | IN/A                   |
|     |                          |                               | Total E. (C                        | Ordinary s | hares) | N/A         |                        |
|     |                          |                               |                                    | eference s | hares) | N/A         | •                      |
|     |                          |                               |                                    | (Other     | class) | N/A         | <u>-</u>               |
|     |                          |                               |                                    |            |        |             |                        |
|     |                          |                               |                                    |            |        |             |                        |
|     |                          |                               |                                    |            |        |             |                        |
| To  | otal increase / (decre   | ase) in ordinary shares durin | g the month (i.e. Total of A to I  | E):        | (1)    | NIL         |                        |
|     | •                        | •                             | -                                  |            | (2)    | N/A         |                        |
| T   | otal increase / (decre   | ase) in preference shares dur | ring the month (i.e. Total of A to | o E).      | (-)    | N/A         |                        |
| 1 1 | , and increase / (decile | ass, in preference shares dur | ing are monar (i.e. roun of A t    | · • .      |        |             |                        |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

| Remarks (if any):                               |
|---|
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
| Submitted by: <u>Lai Ni Hium, Frank</u>         |
| Title: Executive Director and Company Secretary |
|   |
|   |
|   |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.