

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/08/2016						
To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer	China Resources Beer (Ho	oldings) Com	pany Limited				
Date Submitted	05/09/2016						
I. Movements in Authorised	Share Capital						
1. Ordinary Shares							
(1) Stock code : <u>291</u>	Description :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedin	g month N/A						
Increase/(decrease)							
Balance at close of the mont	th						
(2) Stock code :	Description :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedin	g month N/A						
Increase/(decrease)							
Balance at close of the mont	th						

2. Preference Shares			
Stock code :Desc	ription :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding mon	th N/A		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Desc	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th <u>N/A</u>		
Increase/(decrease)		_	
Balance at close of the month	_		
Total authorised share capital at the currency):	e end of the month	(State N/A	

## II. Movements in Issued Share Capital

	No. of ordin	nary shares (2)	No of preference shares	No. of other classes of shares
	(1)	(2)	Silaies	Classes Of Stiales
Balance at close of preceding month	2,433,132,679	N/A	N/A	N/A
Increase/ (decrease) during the month	811,044,226	N/A	N/A	<u>N/A</u>
Balance at close of the month	3,244,176,905	N/A	N/A	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.N/A

shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class)

Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed)						
Class of shares						
·			-			
Subscription price EGM approval date			<u> </u>			
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
				<u> </u>		_
( / / )						
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
3.						
				. <u> </u>		
( / / )						
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Outline who the second of			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( / /	)	-			
4.						
				<u> </u>		_
Stock code (if listed) Class of shares			-			
icauchla (Nota 1)						
			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( / /	)	-			
		Total F	) (Ordina	ary charac)		
		Total E	o. (Ululii) Profesen	ary shares) ice shares)		_
			(C)	other class)		_

Convertibles (i.e. Convertible	Currency amoun	of t	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description  1. N/A	outstand	ing	month	month	month		
1. N/A	_						
	_						
	_						
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date			<u></u>				
(if applicable)							
(dd/mm/yyyy))	( / /	)					
2.	<u>—</u>						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price			<del></del>				
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	١					
3.	( / /		<del></del>				
	<u> </u>						
Ctools and a (if linted)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
4.							
	_						
	<u> </u>						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(	١					
(GG/11111/yyyy)	\ / /		т	otal C. (Ordina	ary shares)		
				(Preferen	ce shares)	_	_
				(O	ther class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•
	•
	-
	of issuer issued during the month

<u>C</u>	Other Movements i	in Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1300 01 10000			Class of shares	Ordinary		
			HK\$ 11.73	Class of shares issuable (Note 1)		-	
1	. Rights issue	At price :	State share currency	Issue and allotment date : (dd/mm/yyyy)	(18/8/2016	5)	
				EGM approval date: (dd/mm/yyyy)	(N/A)		<b>N</b> 1/ <b>A</b>
						811,044,226	N/A
				Class of shares			
				issuable (Note 1)			
2	. Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	-	
						N/A	N/A
						_	
			_	issuable (Note 1)	, , ,	`	
3	. Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)		)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
				(44,,,,,,,,,		N/A	N/A
				Class of shares issuable (Note 1)		-	
4	. Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N1/A</b>
						N/A	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			Class of shares		_		
			01.1	issuable (Note 1)	(	١		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	<u>N/A</u>
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(33,1111,1,1,1,1,1)			N/A	N/A

Type of Issue	No. of new shares of shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month
	Class of shares issuable (Note 1)
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)
	EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  N/A
	Class of shares issuable (Note 1)
10. Other (Please specify) At price : State current	<pre>Issue and allotment ( / / ) date : (dd/mm/yyyy)</pre>
	EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A
	Total E. (Ordinary shares) 811,044,226 (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	811,044,226
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Lai Po Sing, Tomakin
Title: Chief Financial Officer, Executive Director and Company Secretary  (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.