

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	_ 31/12/2017						
To : Hong Kong Exchanges	and Clearing Limited						
Name of Issuer China Resources Beer (Holdings) Company Limited							
Date Submitted	03/01/2018						
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>291</u>	Description :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedin	g month N/A						
Increase/(decrease)							
Balance at close of the mont	th						
(2) Stock code :	Description :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedin	g month N/A						
Increase/(decrease)							
Balance at close of the mont	th						

2. Preference Shares			
Stock code :Desc	ription :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding mon	th N/A		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Desc	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th <u>N/A</u>		
Increase/(decrease)		_	
Balance at close of the month	_		
Total authorised share capital at the currency):	e end of the month	(State N/A	

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,244,176,905	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
during the month	INIL	IN/A	IN/A	IN/A
Balance at close of the month	3,244,176,905	N/A	N/A	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes	of the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM	ľ	Movement duri	ing the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
shares						
(Note 1)						
, ,						
2.						
( / / )						
shares						
(Note 1)						
3.						
3.						
( / / )						
shares						
(Note 1)		·				
		Tota	al A. (Ordina	ry shares)		
			(Preference)	ce shares)		
			(Ot	ther class)		
Total funds raised d		onth from exerc	ise			
of options (State cu	rrency)					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed)						
Class of shares						
·			-			
Subscription price EGM approval date			<u> </u>			
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
				<u> </u>		_
( / / )						
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
3.						
				. <u> </u>		
( / / )						
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Outline who the second of			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( / /	)	-			
4.						
				<u> </u>		_
Stock code (if listed) Class of shares			-			
icauchla (Nota 1)						
			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( / /	)	-			
		Total F	) (Ordina	ary charac)		
		Total E	o. (Ululii) Proferen	ary shares) ice shares)		_
			(C)	other class)		_

Convertibles (i.e. Convertible	Currency amoun	of t	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description  1. N/A	outstand	ing	month	month	month		
1. N/A	_						
	_						
	_						
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date			<u></u>				
(if applicable)							
(dd/mm/yyyy))	( / /	)					
2.	<u>—</u>						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price			<del></del>				
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	١					
3.	( / /		<del></del>				
	<u> </u>						
Ctools and a (if linted)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
4.							
	_						
	<u> </u>						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(	١					
(GG/11111/yyyy)	\ / /		т	otal C. (Ordina	ary shares)		
				(Preferen	ce shares)	_	_
				(O	ther class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•
	•
	-
	of issuer issued during the month

С	ther Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			State	issuable (Note 1)  Issue and allotment	( / /	)		
1	. Rights issue	At price :	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
				Class of shares issuable (Note 1)				
2	. Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			·	EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
_				Class of shares issuable (Note 1)				
3	. Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4	. Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			Class of shares		_		
			01.1	issuable (Note 1)	(	١		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	<u>N/A</u>
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(33,1111,1,1,1,1,1)			N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)				
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	′ )		
	EGM approval date: (dd/mm/yyyy)	( / /	' )	N/A	N/A
10. Other At price : State	Class of shares issuable (Note 1)	( / /	······································		
(Please specify) At price : State currency	date : (dd/mm/yyyy)	( / /		N/A	N/A
	Total I	· erence	Ordina share share er clas	s) NIL s) N/A	- - -
Total increase / (decrease) in ordinary shares during	ng the month (i.e. Total c	of A to	E): (	<sub>1)</sub> NIL	
Total increase / (decrease) in preference shares di	uring the month (i.e. Tot:	al of Δ		2) N/A N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Lai Po Sing, Tomakin
Title: Chief Financial Officer, Executive Director and Company Secretary  (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.