

China Resources Enterprise, Limited
HKD2,400 Million and USD354.5 Million Three-Year Syndicated Term Loan Facility

Press Release

For Immediate Release

27th April 2012 Hong Kong

China Resources Enterprise, Limited (“China Resources Enterprise”) is pleased to announce the conclusion of a HKD2,400 Million and USD354.5 Million dual currency 3-year syndicated term loan facility (the “Facility”) with a consortium of 8 leading international financial institutions on 27th April 2012.

The Facility was arranged through China Resources Enterprise's wholly-owned subsidiary CRE Finance (Hong Kong) Limited and guaranteed by China Resources Enterprise. The Facility was very well received by international banks and is one of the largest fund-raising activities for China Resources Enterprise in recent years with strong support from the banking community.

China Resources Enterprise is listed on the Hong Kong Stock Exchange and is one of the constituent stocks of the Hang Seng Index in Hong Kong. The Group focuses on the consumer businesses, including retail, beer, food and beverage in China.

The syndicate group comprises the following leading international financial institutions:

Mandated Lead Arrangers

The Bank of Tokyo-Mitsubishi UFJ, Ltd.
JPMorgan Chase Bank, N.A.
Citi
Mizuho Corporate Bank, Ltd.
Oversea-Chinese Banking Corporation Limited
Rabobank International Hong Kong Branch
Scotiabank (Hong Kong) Limited
United Overseas Bank Limited

Total Facility Amount: HKD2,400 Million and USD354.5 Million

For media enquiries, please contact:

The Bank of Tokyo-Mitsubishi UFJ, Ltd.:

Ms. Priscilla Lee (Tel: +852 2823 6061) / Mr. Sennis Ngai (Tel : +852 2821 3628)